

# LSIC FACILITY BOOKING SYSTEM USER GUIDE

- User Persona Review
- Approver operation
- Admin operation
- User operation







## 01 | Approver

 Make an approval for facility request



## 02 | Admin

Configuration and approval

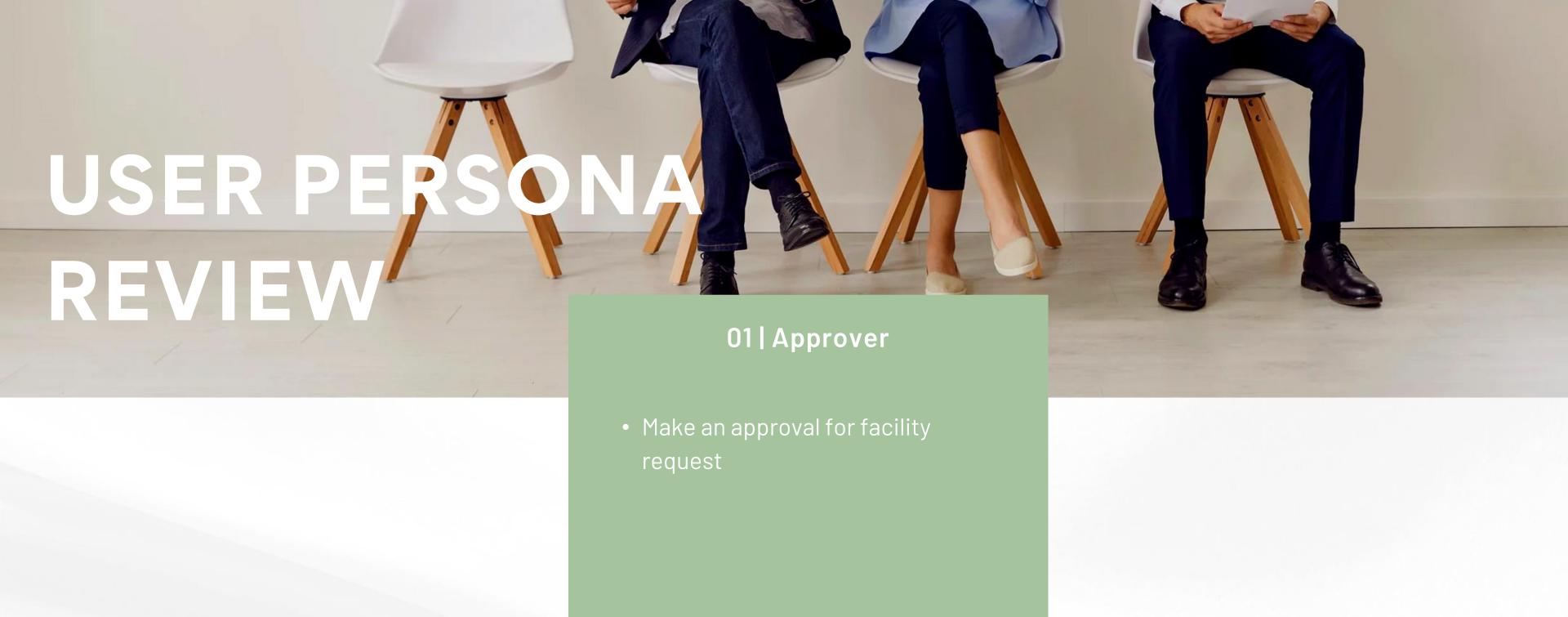


## 03 | User

- Login by predefined account
- Facility Booking















I.I| Facility request approval



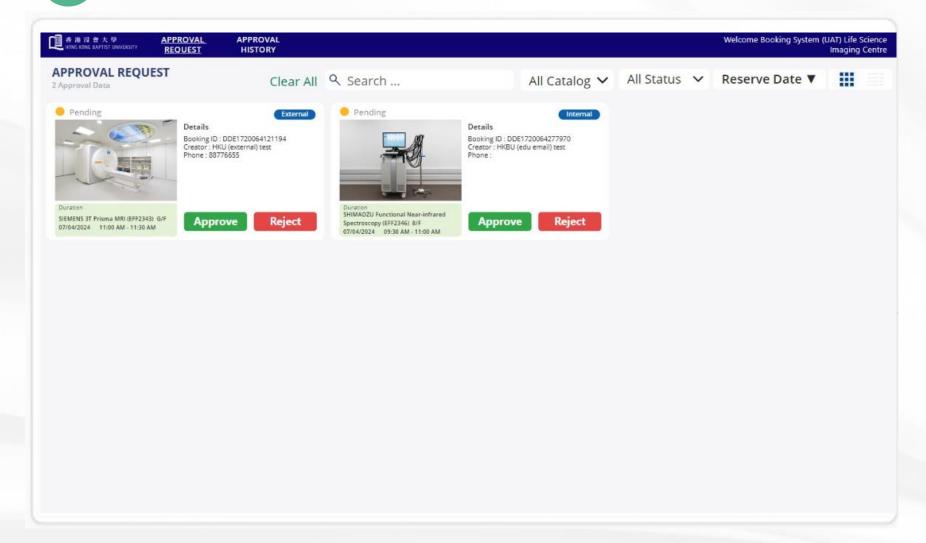




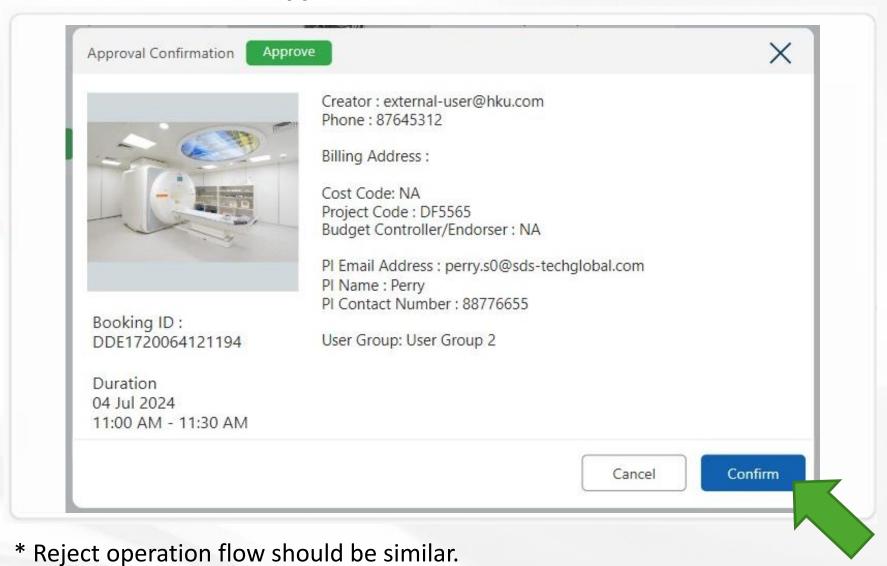




Open Approval App (Link)



Click "Approve" to review approval details and click "confirm" for approval.









I.2 | Review approval history

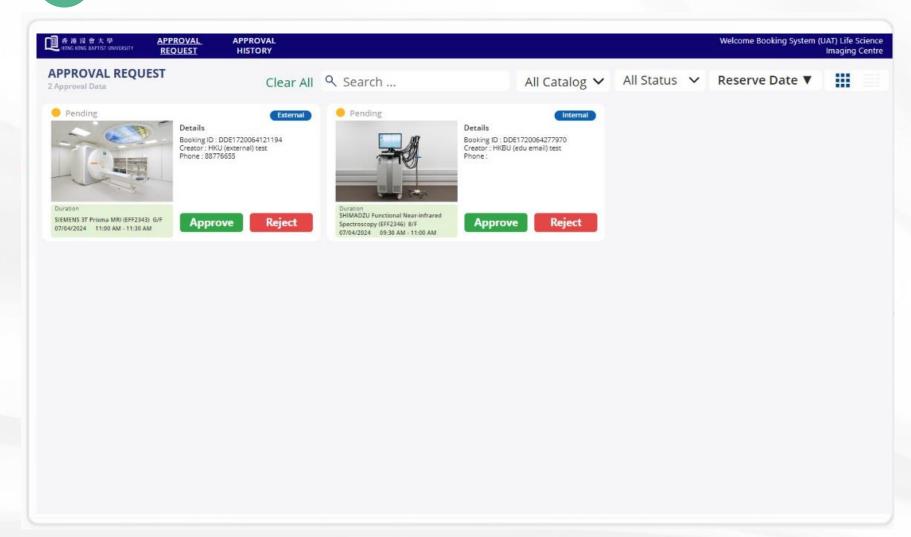




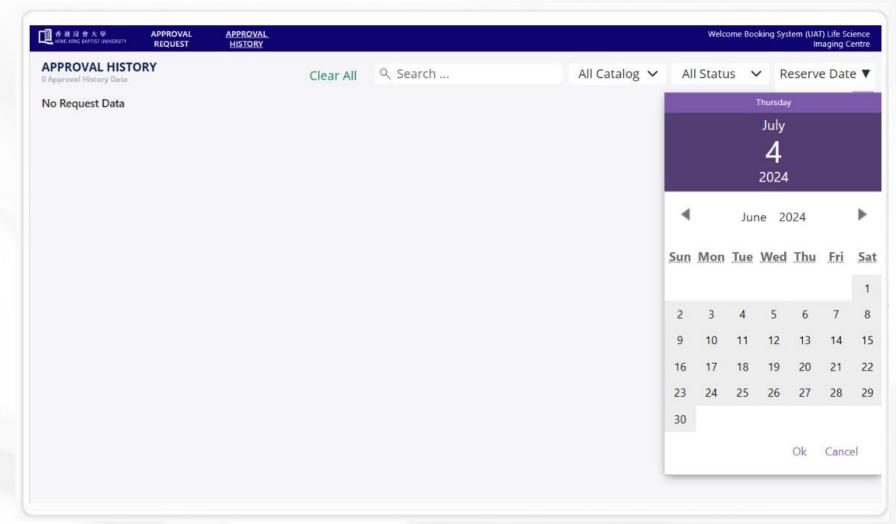
LSIC Admin Apps
(User PC)



1 Open Approval App (<u>Link</u>)



Click "Approval History" and filter by "Date" , Catalog, Status ...



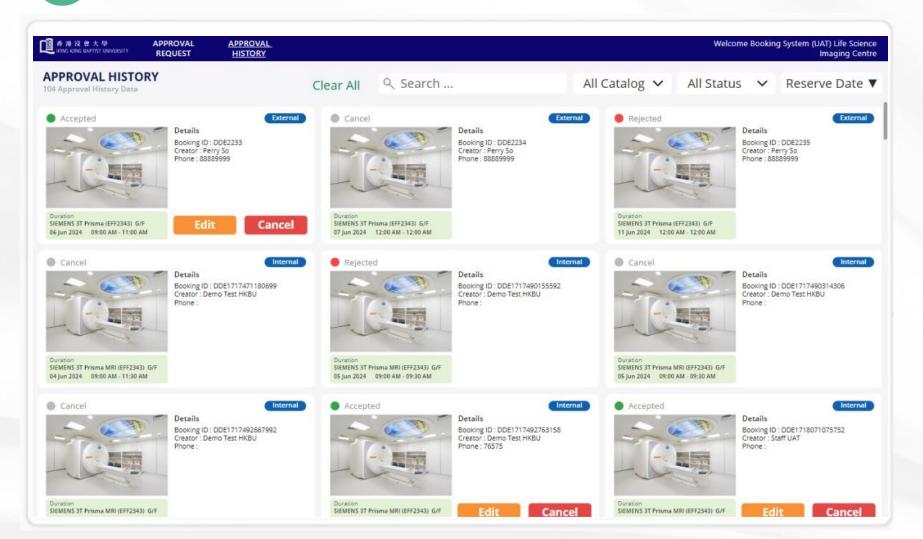




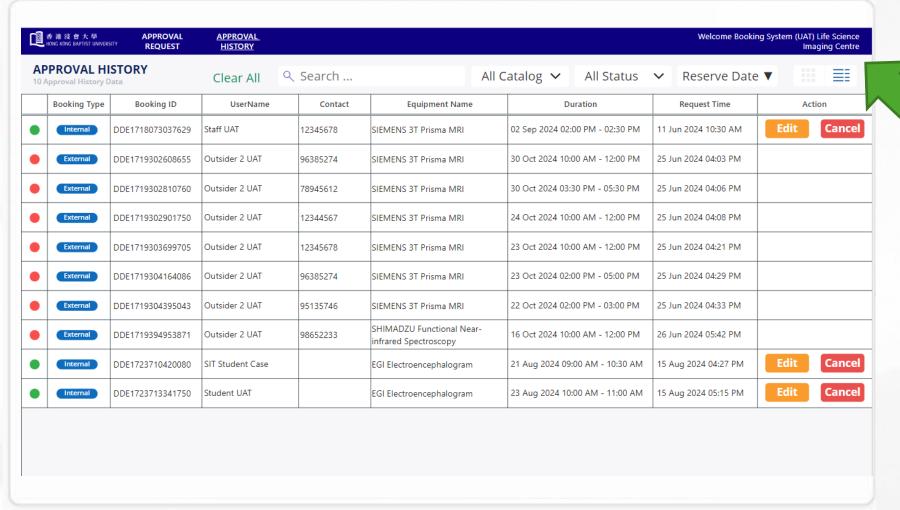




3 Review approval history



4 Click for review record in list view









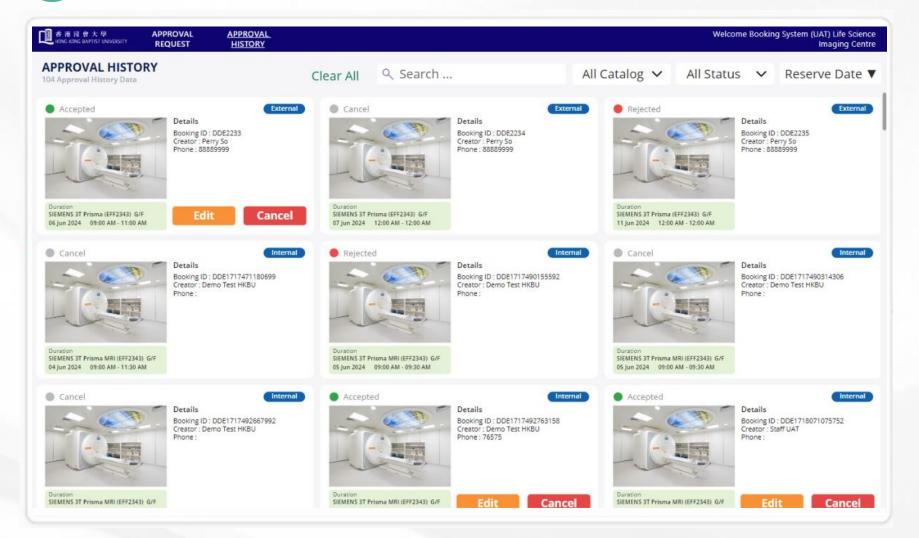
LSIC Admin Apps
(User PC)



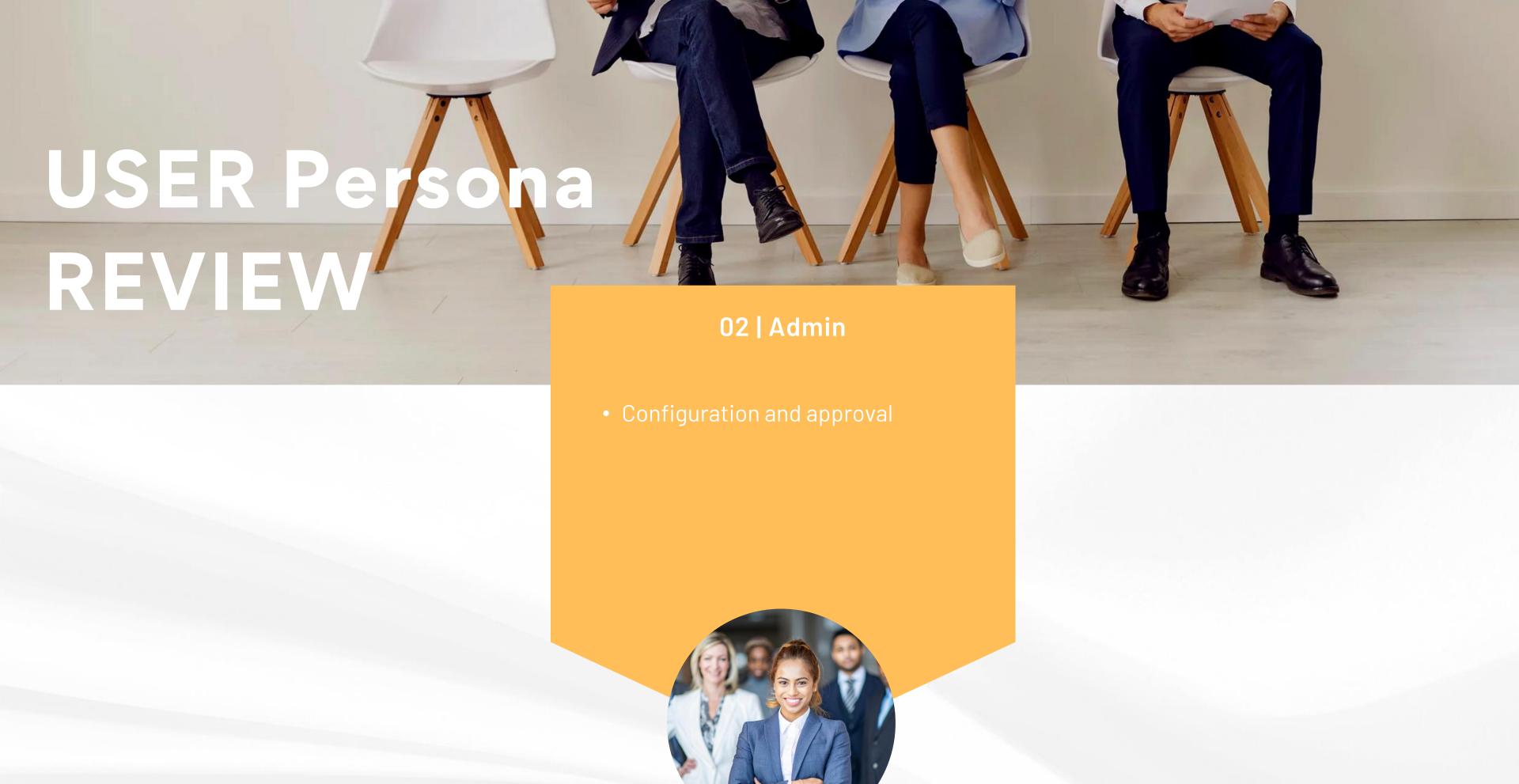
5 Click "Edit" to edit appointment details

Cost Code	PI Email Address		
00012345	Peter.chan@hktbu.com		
Budget	PI Name		
Tom	Peter Chan		
	PI Contact Number		
	88889999		

6 Click to "Cancel" to delete the appointment













2.1| Facility request approval



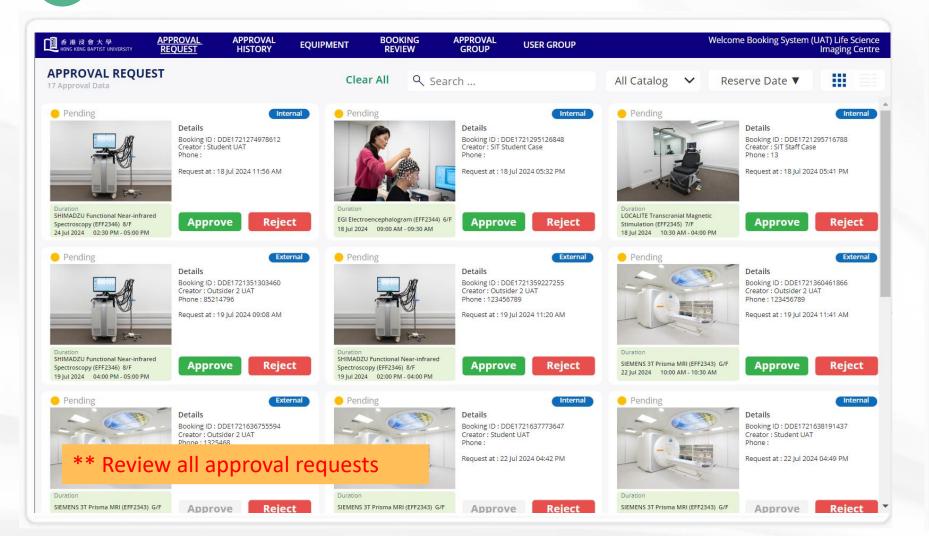




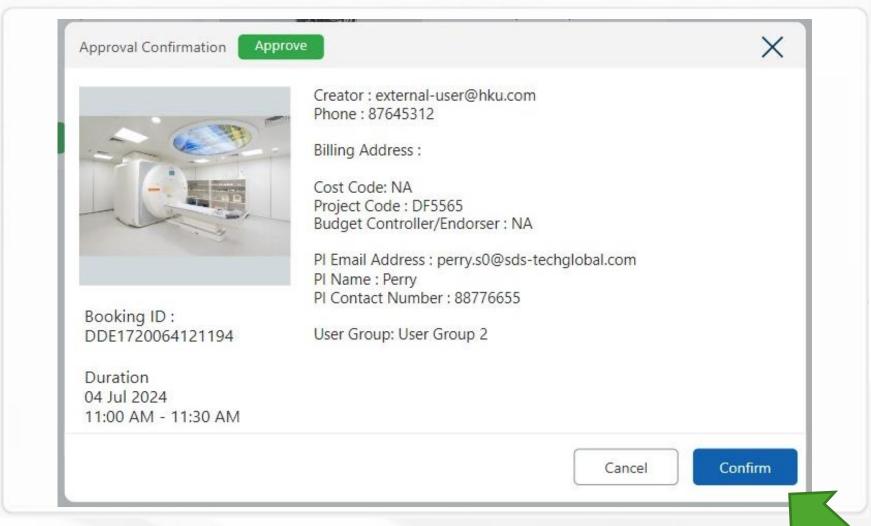




1 Open Approval App (Link)



Click "Approve" to review approval details and click "confirm" for approval.











2.2 | Review approval history



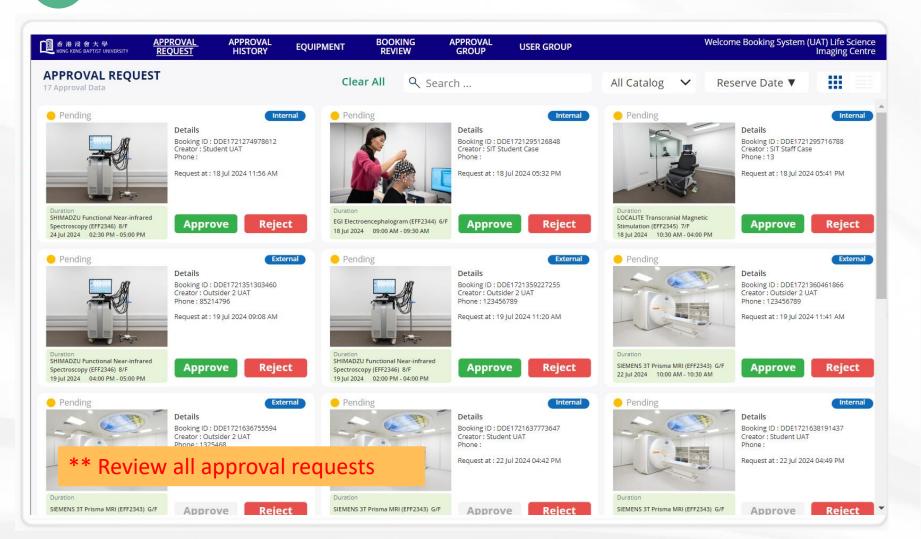




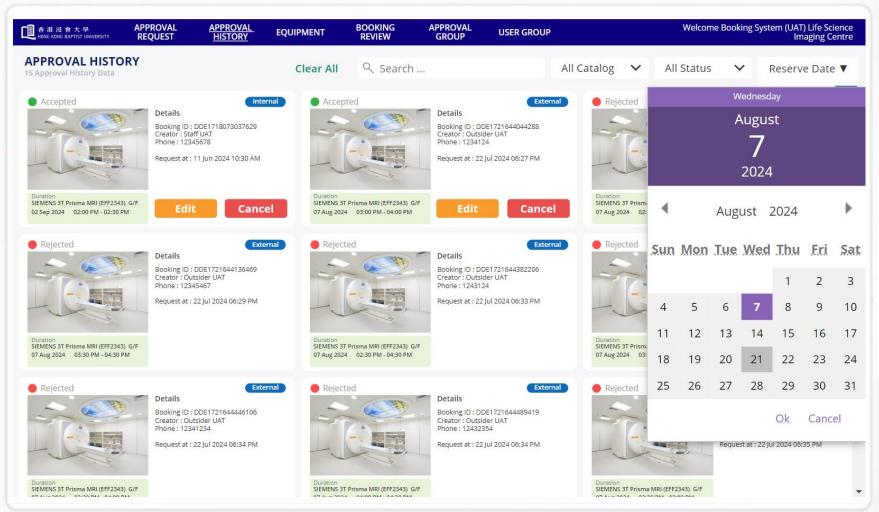
LSIC Admin Apps
(User PC)



1 Open Approval App (Link)



Click "Approval History" and filter by "Date" , Catalog, Status ...



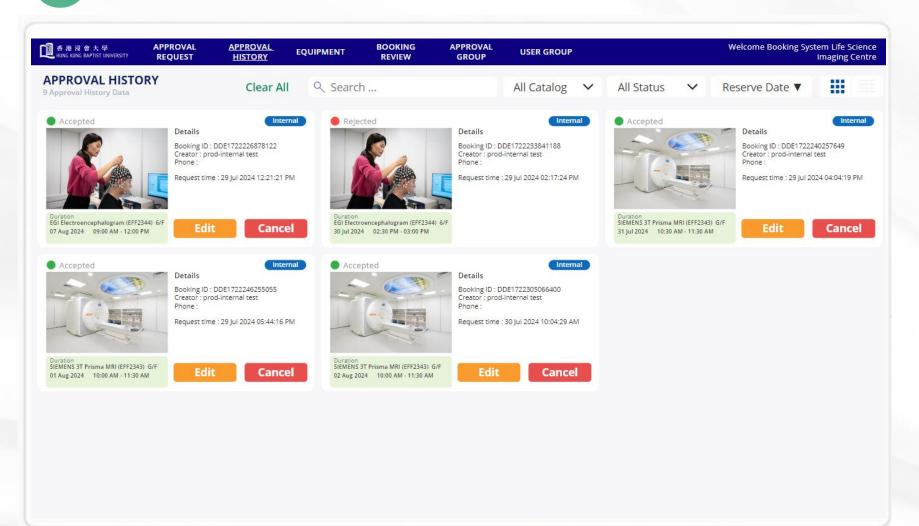




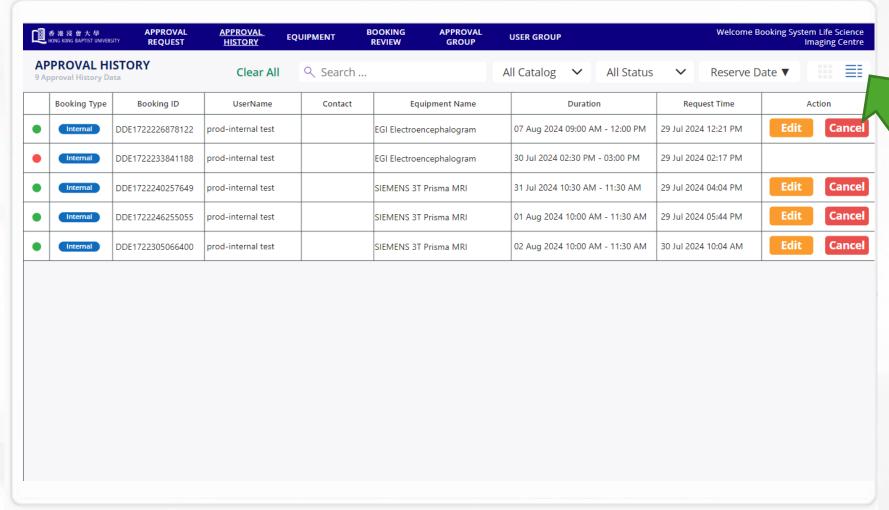
LSIC Admin Apps
(User PC)



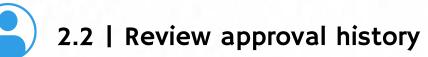
3 Review approval history



4 Click for review record in list view







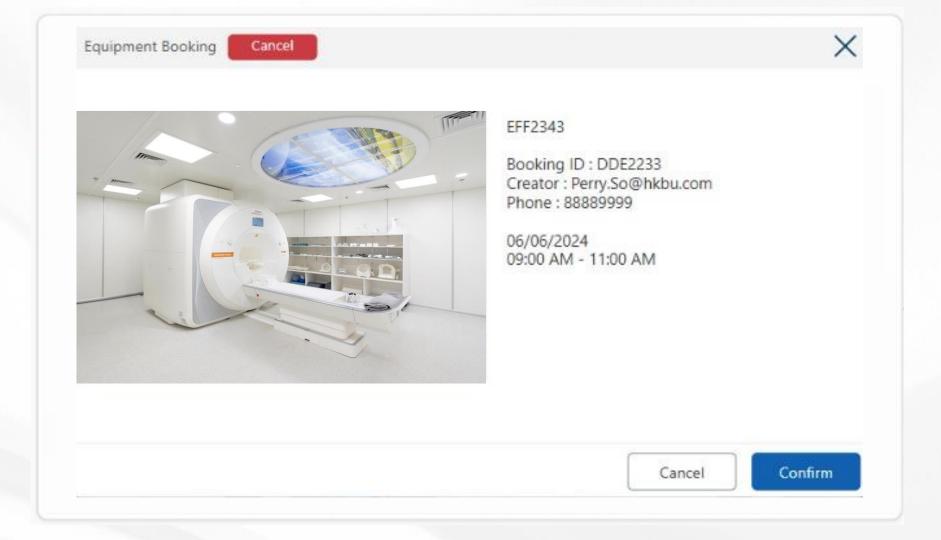




5 Click to "Edit" to edit the appointment

Cost Code	PI Email Address
00012345	Peter.chan@hktbu.com
Budget	PI Name
Tom	Peter Chan
	PI Contact Number
	88889999

2 Click "Cancel" to cancel the appointment









2.3 | Review equipment details



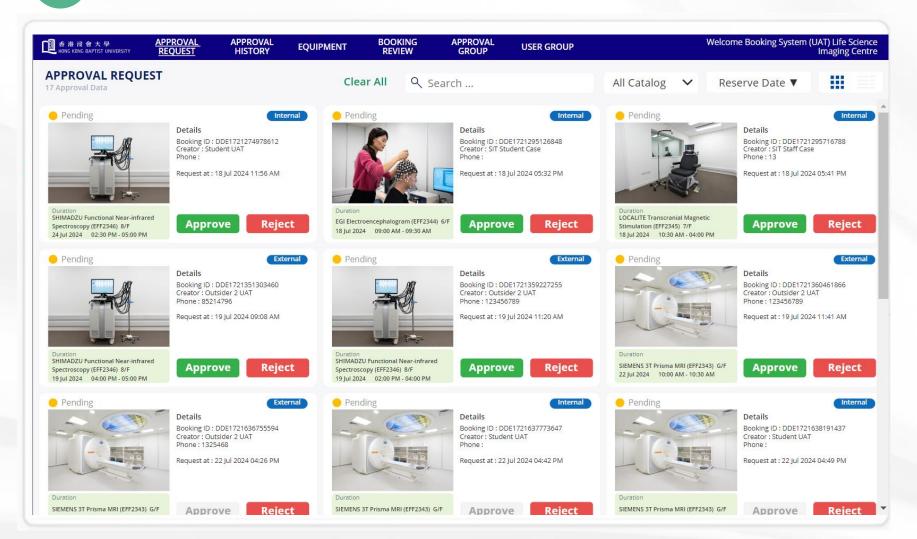




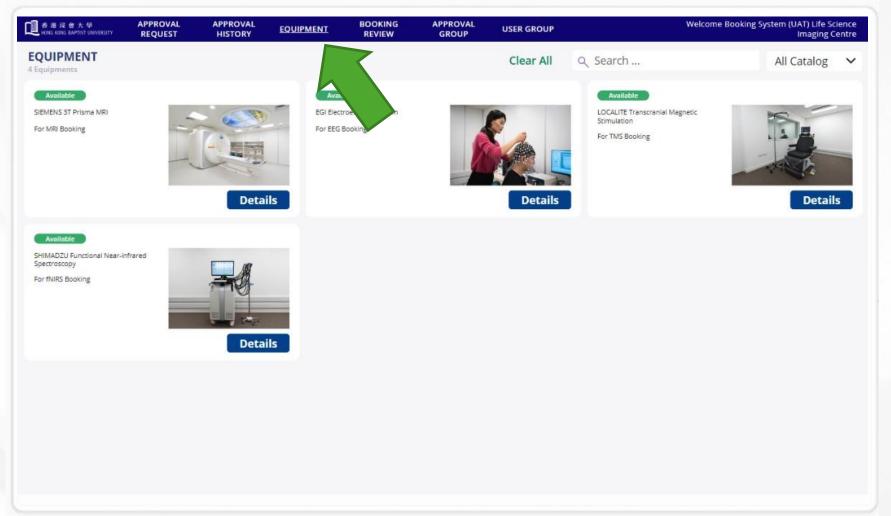
LSIC Admin Apps
(User PC)



1 Open Approval App (<u>Link</u>)



Click "Equipment" to review equipment details and click "Details" for editing.

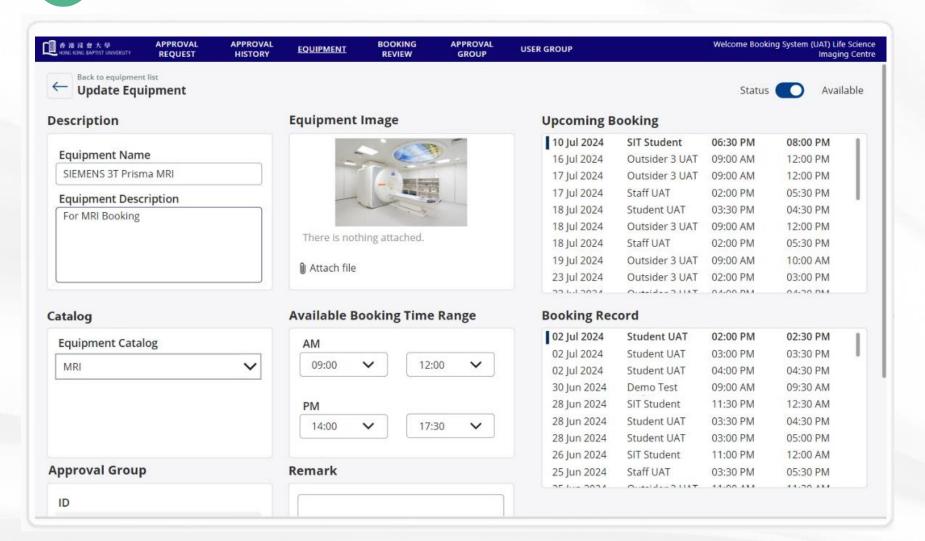


\* Reject operation flow should be similar.





Review and edit for equipment details.



#### **Details Function list**

- I. Set Equipment Name
- 2. Set Equipment Description
- 3. Set Equipment Image
- 4. Set Catalog
- 5. Set available time
- 6. Enable / Disable
- 7. Review Upcoming Booking and Booking Record





2.4 | Booking Review

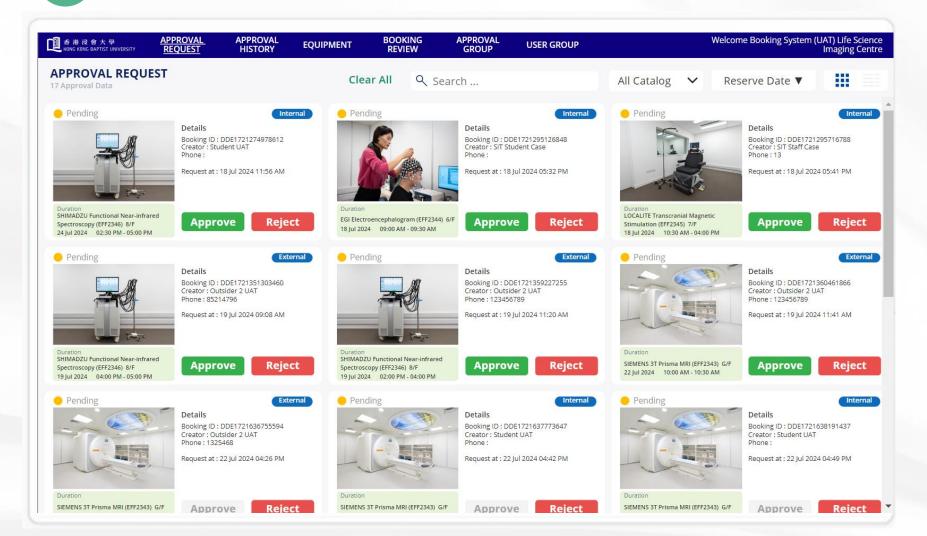




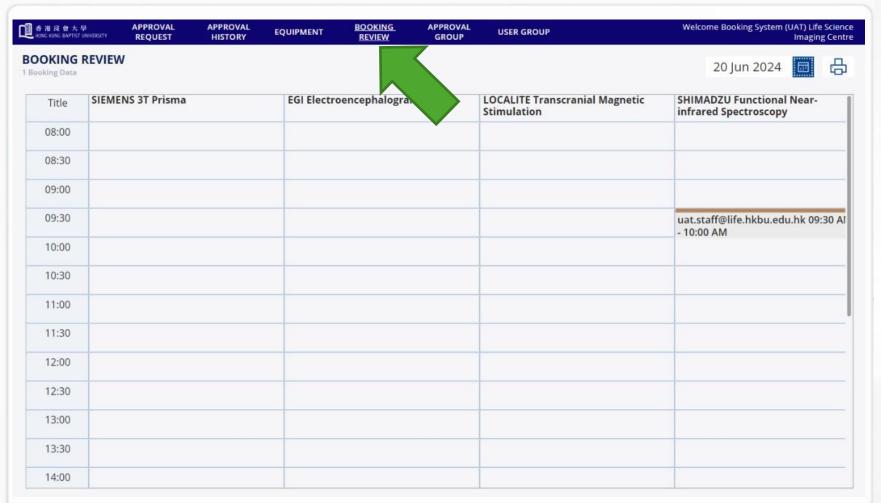




Open Approval App (Link)



2 Click "Booking Review" to review Booking details



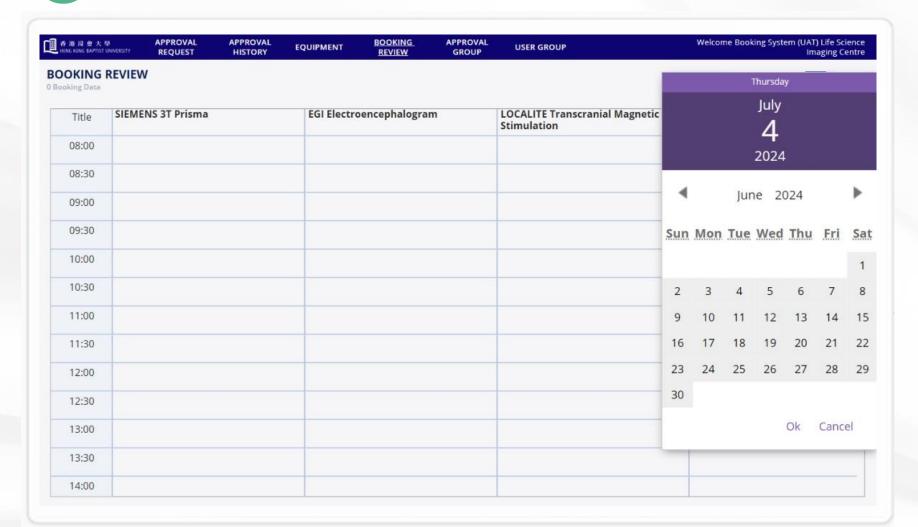








3 Filter by Date



4 Click "Print" to print the report

香港沒會大 HONG KONG BAPTIST	UNIVERSITY	APPROVAL REQUEST	APPROVAL HISTORY	EQUIPMENT	BOOKING REVIEW	APPROVAL GROUP	USER GROUP	Welcome Booking System (UAT) Life Scien Imaging Cent
OKING poking Data		1						20 Jun 2024 📻 🔓
Title	SIEMEN	NS 3T Prisma		EGI Electro	oencephalogra	m	LOCALITE Transcranial Magnetic Stimulation	SHIMADZU Functional Near- infrared Spectroscopy
08:00								
08:30								
09:00								
09:30								uat.staff@life.hkbu.edu.hk 09:30 A - 10:00 AM
10:00								- 10.00 AW
10:30								
11:00								
11:30								
12:00								
12:30								
13:00								
13:30								
14:00								

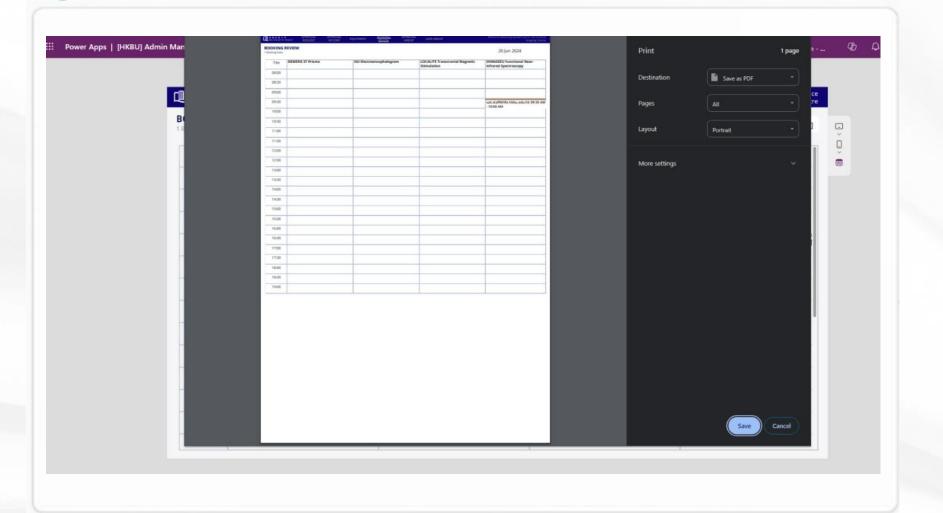








5 Report will print









2.5 | Approval Group

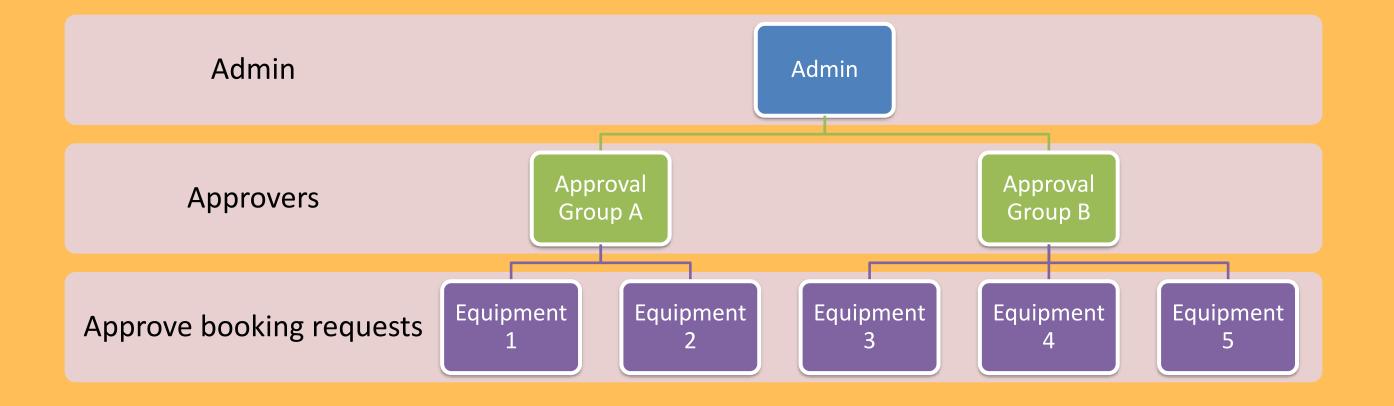








# Managing Approval Group



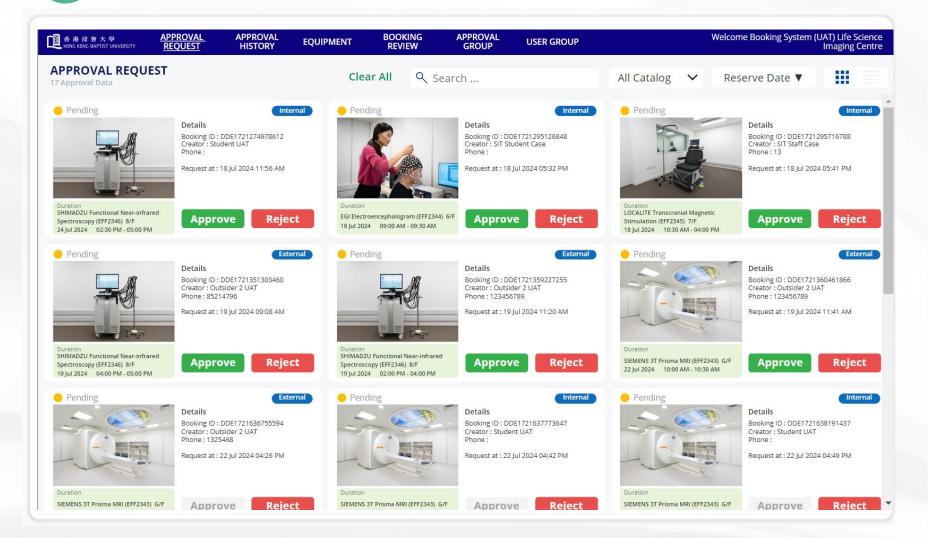




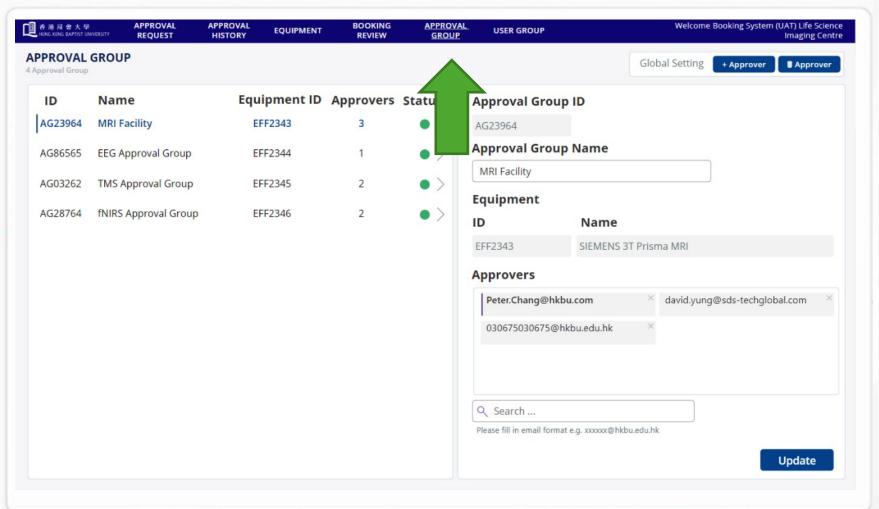




Open Approval App (Link)



2 Click "Approval Group"



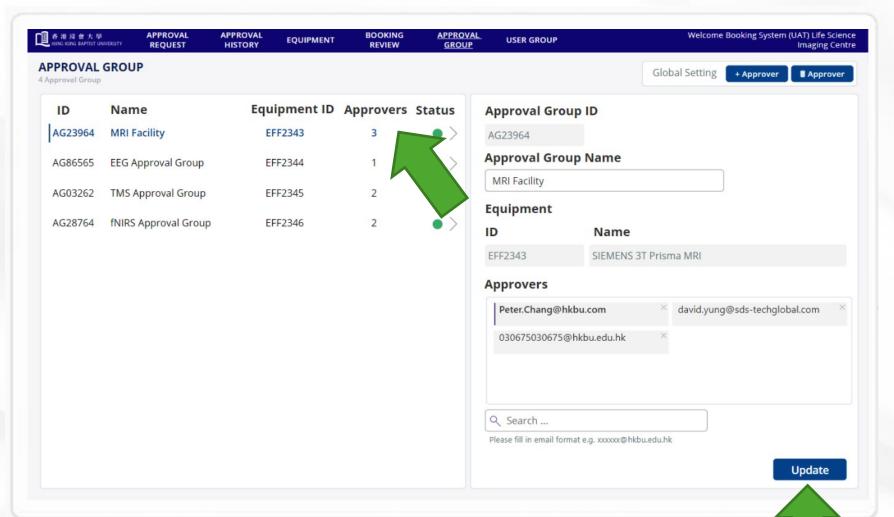




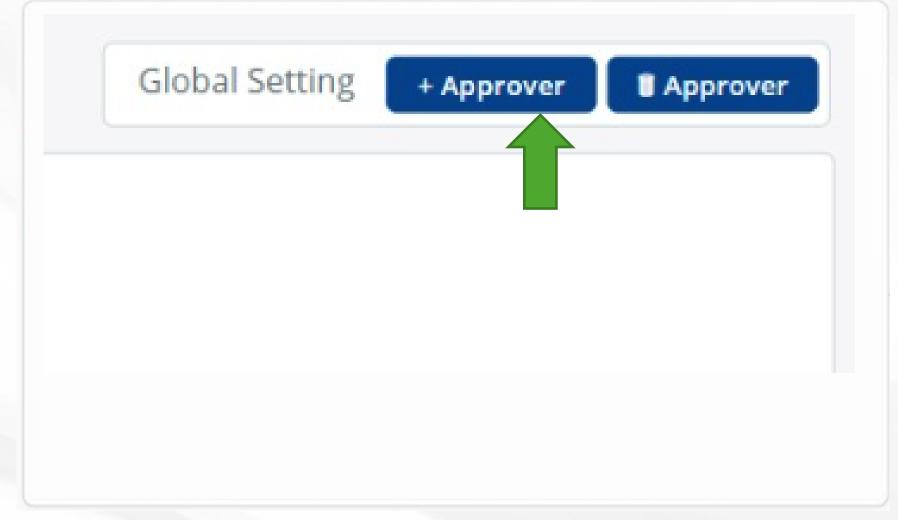




Click target record, edit content and click "Update" to update Approval Group details



4 Click "Add Approver" to Add approver

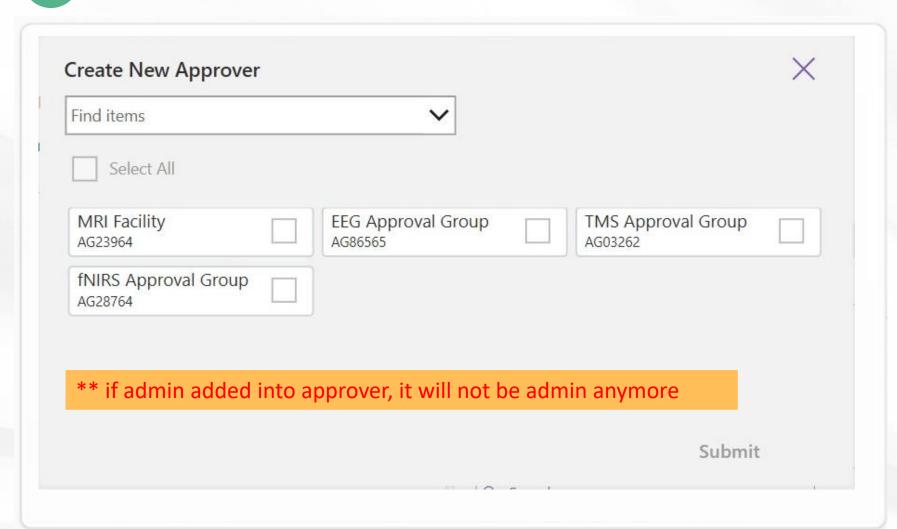




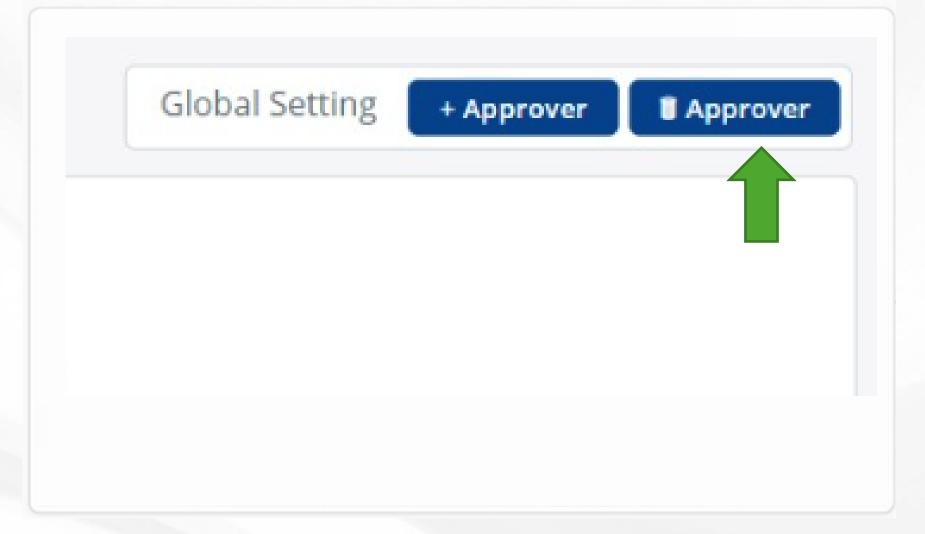




5 Create new approver and select the approval group



6 Click "Delete Approver" to Delete approver



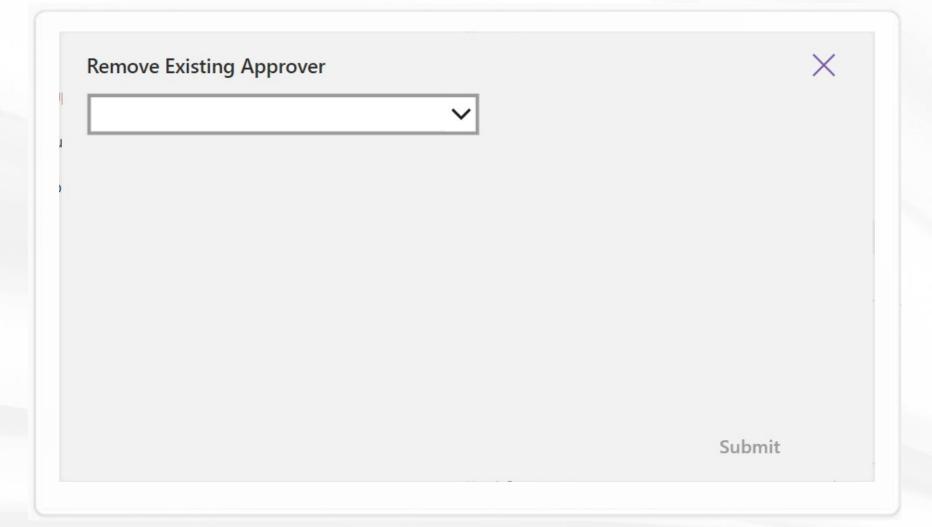








7 Remove Approver









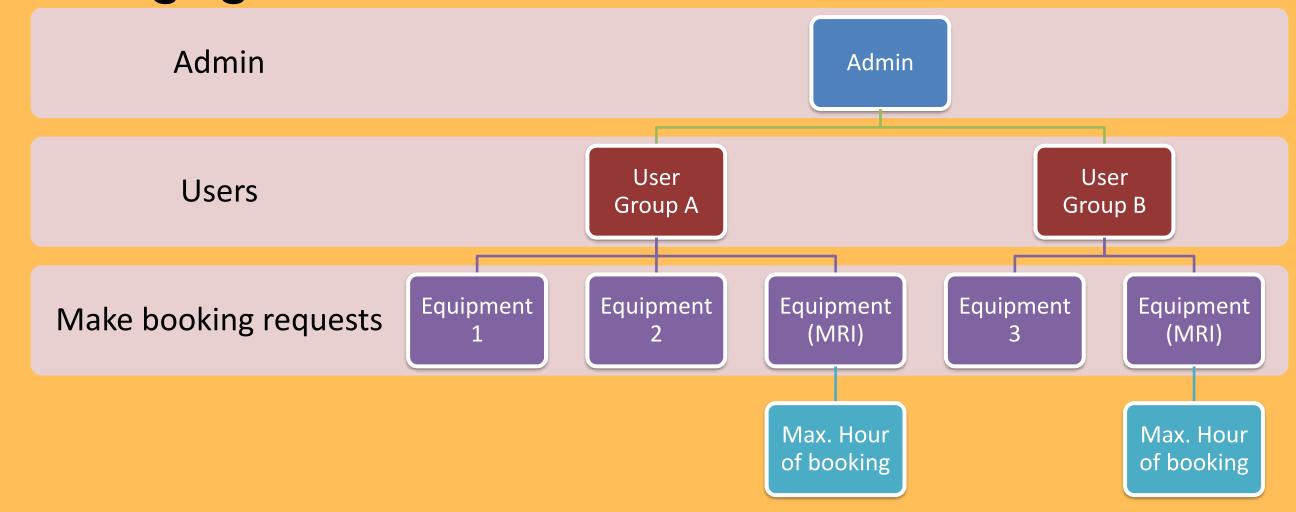
2.5.1 | Add or Delete User Group







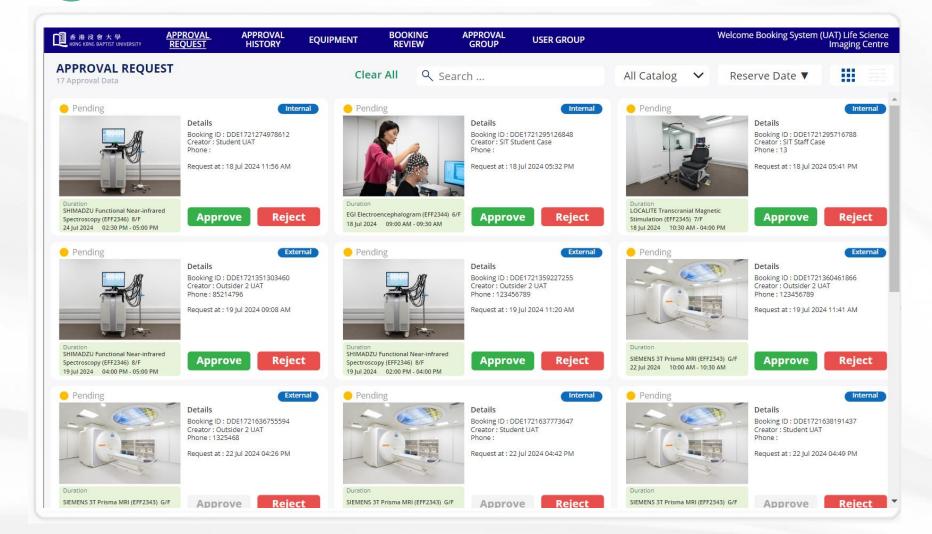
# Managing User Group



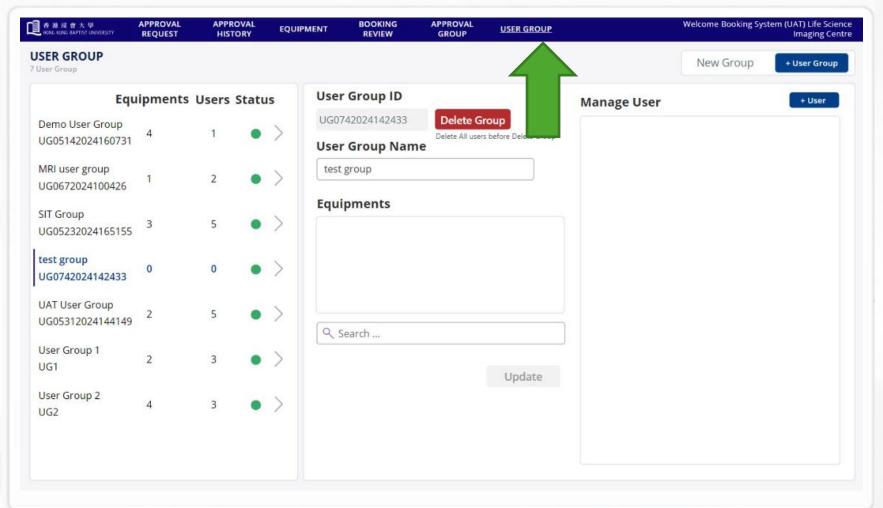




1 Open Approval App (<u>Link</u>)



2 Click "user Group" to review User group Setting







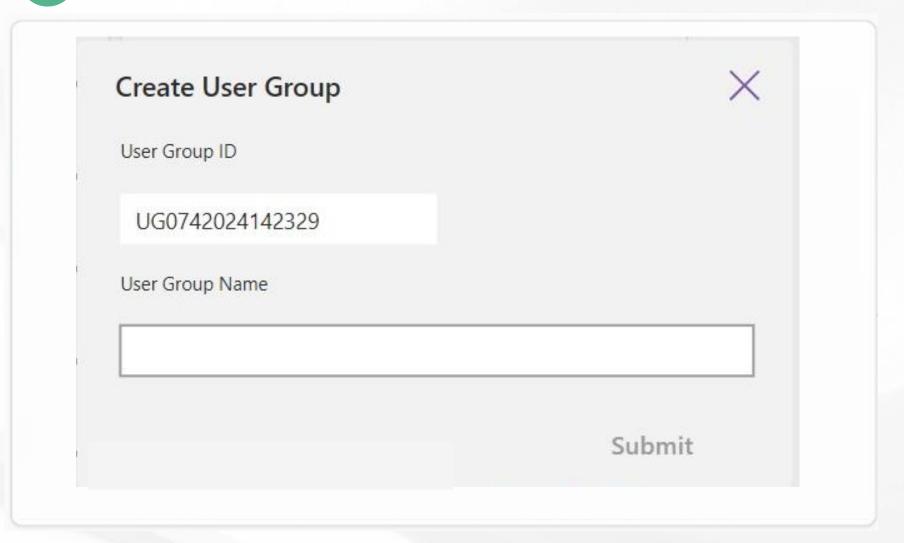
LSIC Admin Apps
(User PC)



Click "+User Group" to add User Group



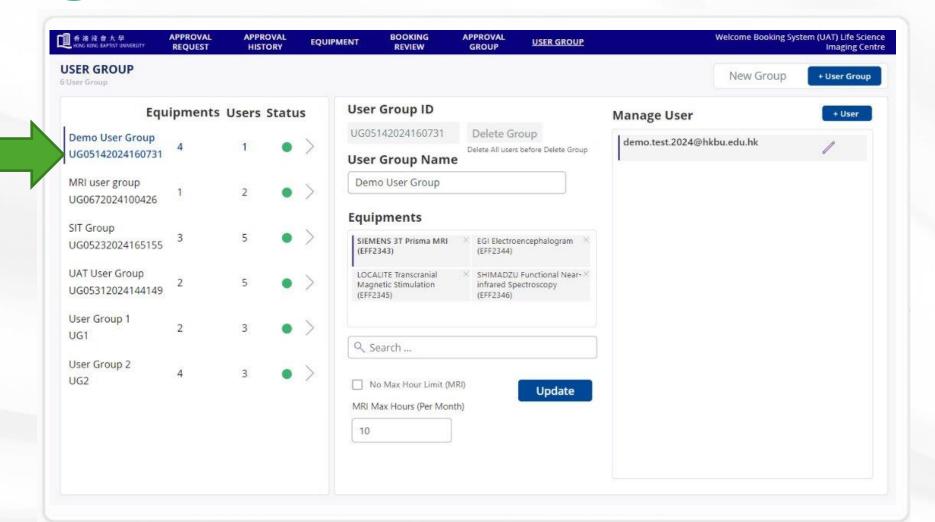
4 Enter User Group name and click "Submit"



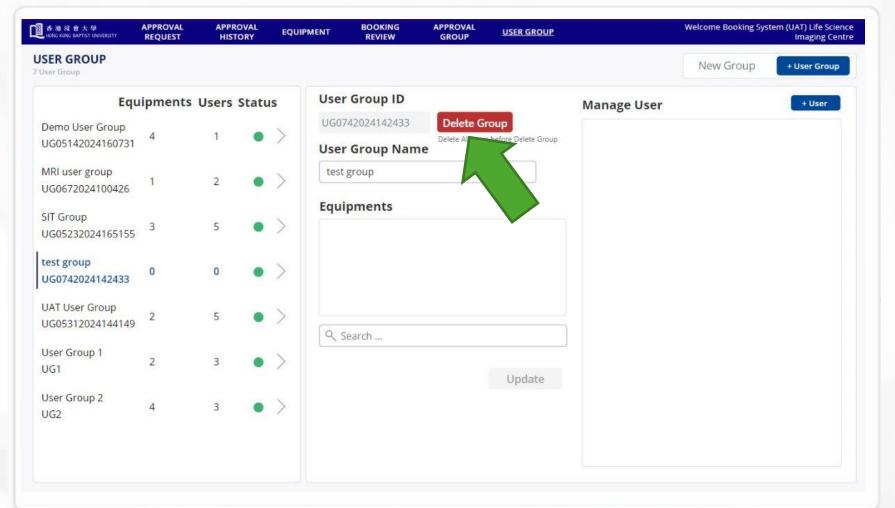




5 Or Click target record.



6 Click "Delete Group" to delete user group



香港浸會大學 HONG KONG BAPTIST UNIVERSIT)

\* Only available to group with no user





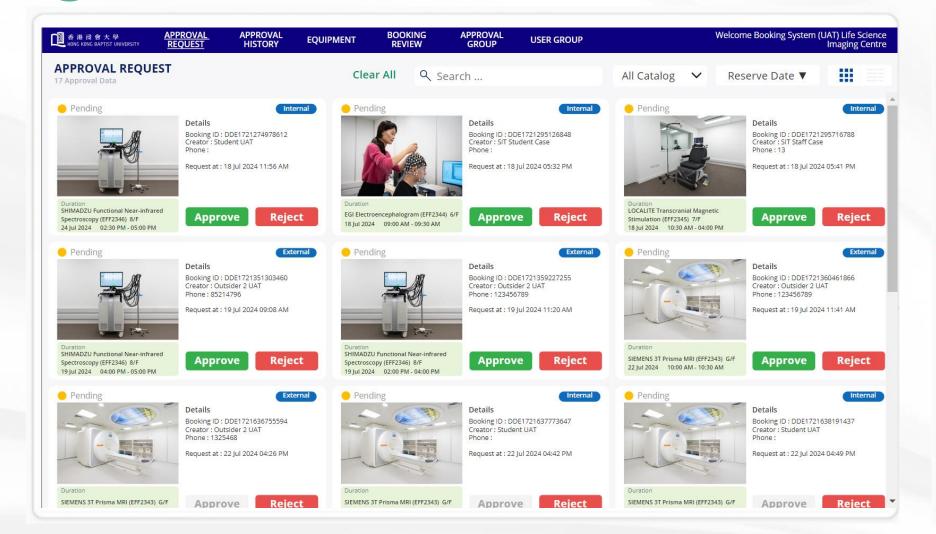
2.5.2 | User Group - Edit
User Group Content



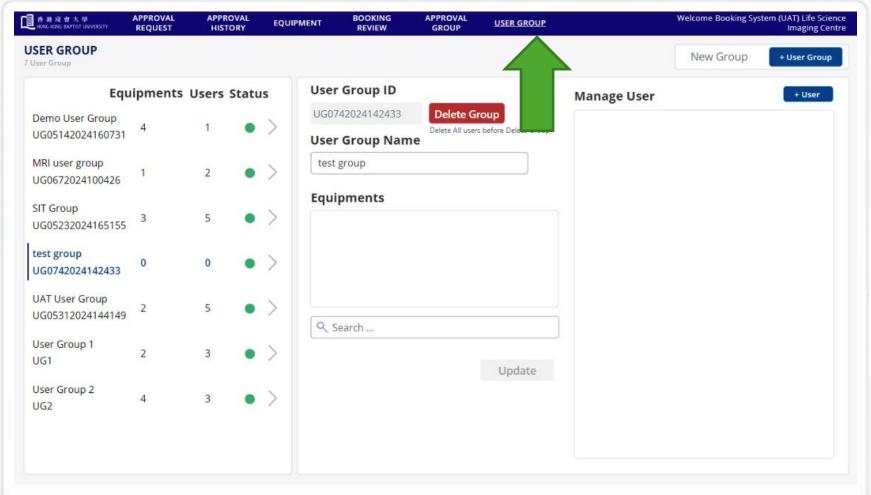




1 Open Approval App (<u>Link</u>)



2 Click "user Group" to review User group Setting



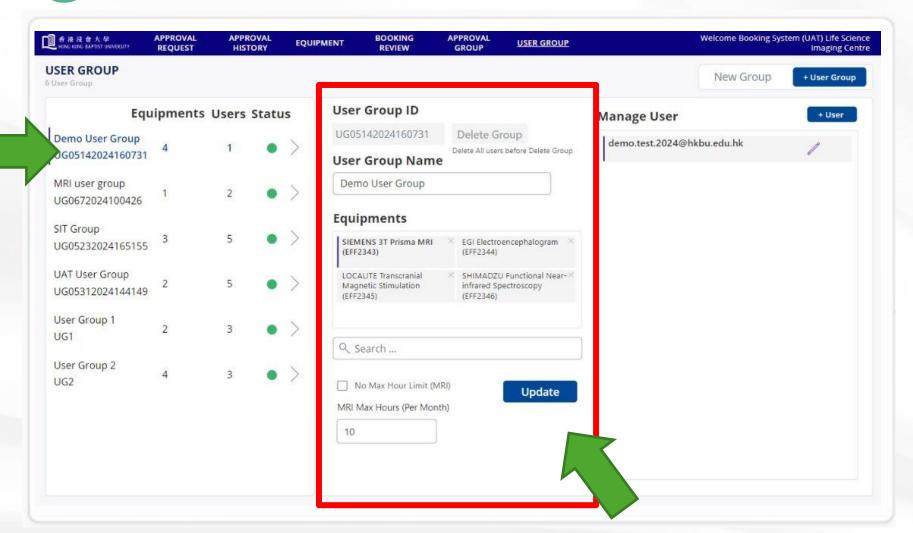




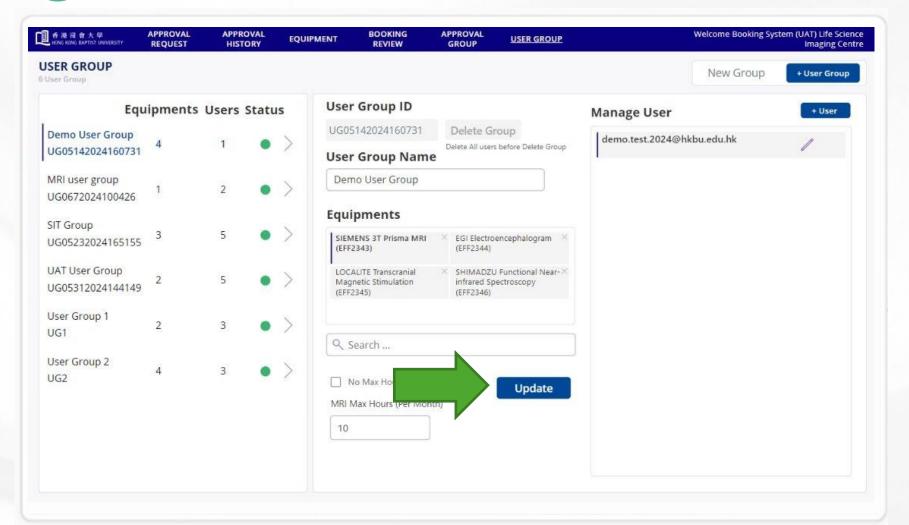
LSIC Admin Apps
(User PC)



Click target record, edit content such as User Group Name, Equipment, Max hours (MRI).



4 Click "Update"



# 02 | Admin





2.5.3 | User Group - Add or Remove User

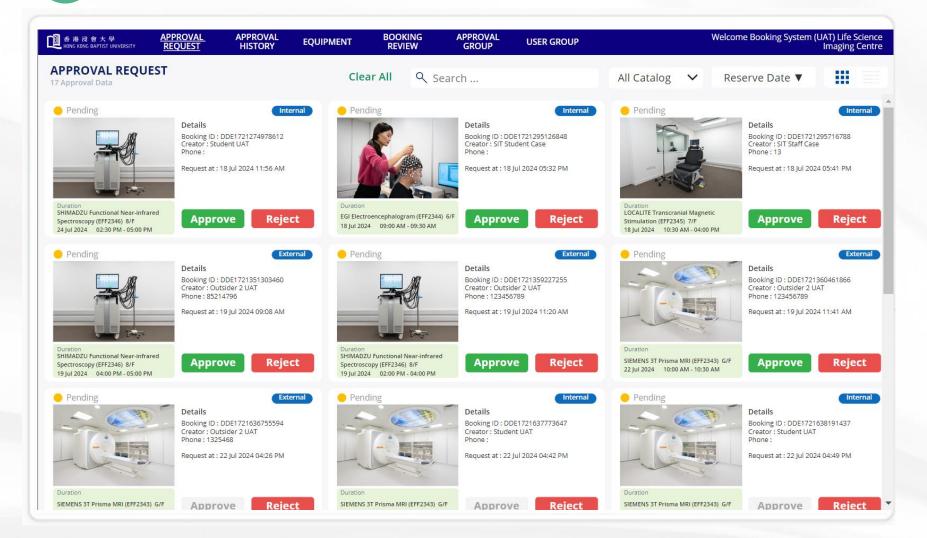


LSIC Admin Apps
(User PC)

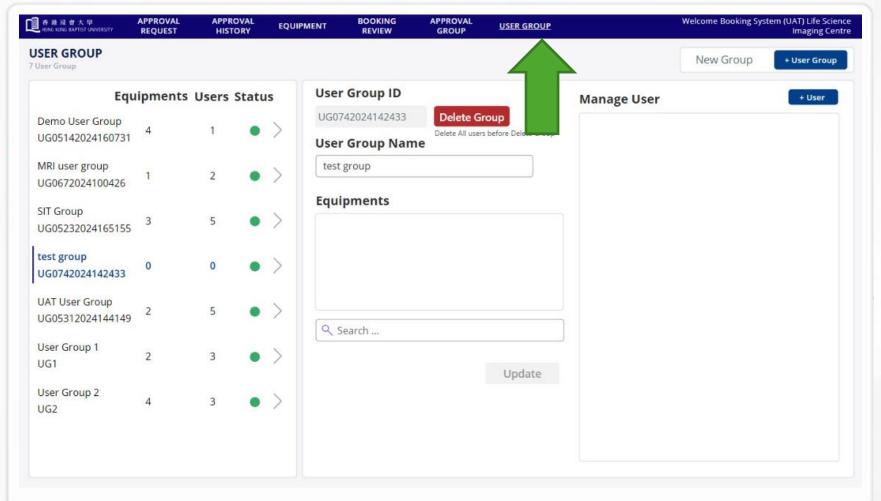




Open Approval App (Link)



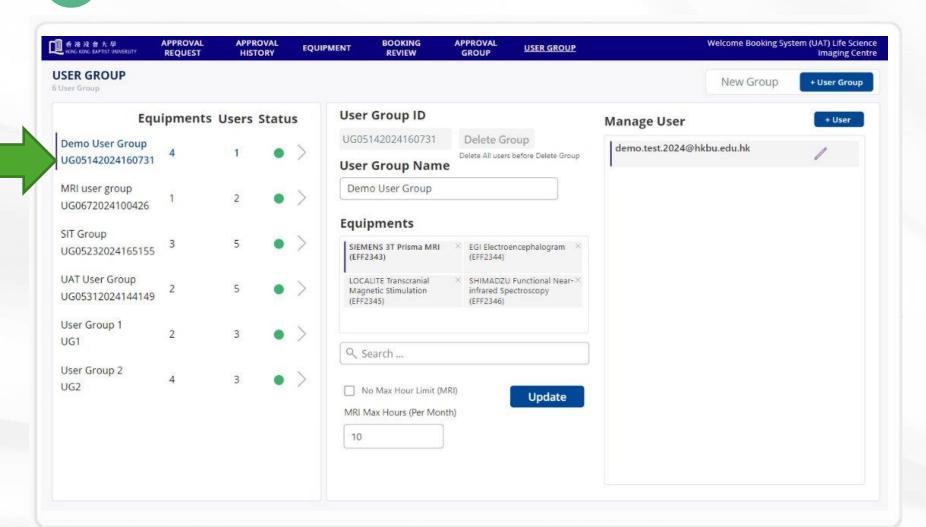
2 Click "user Group" to review User group Setting







3 Click target record.



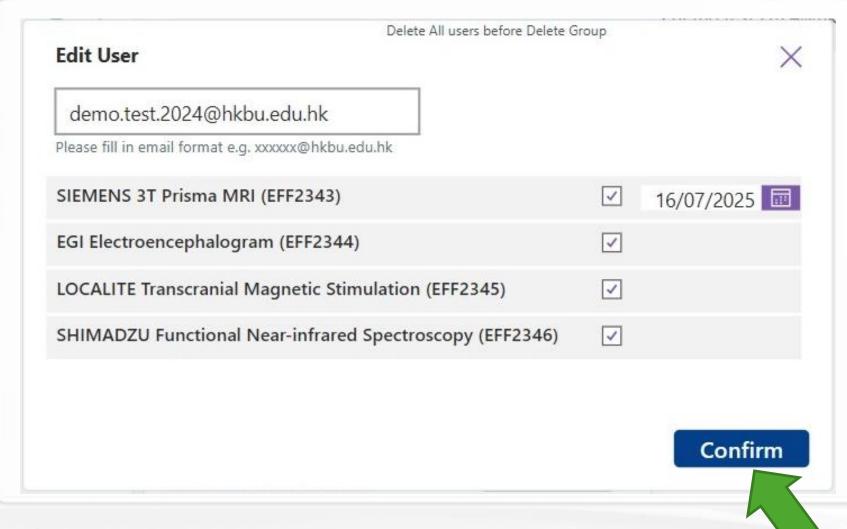
Click "+ User" to add user







Create new User and select the target equipment that allow user to book in that Group. For MRI, also can select the deadline for booking. After that click "Confirm"



6 Or Click "X" to Delete user



\*\*Only available to delete the user if no pending and further booking

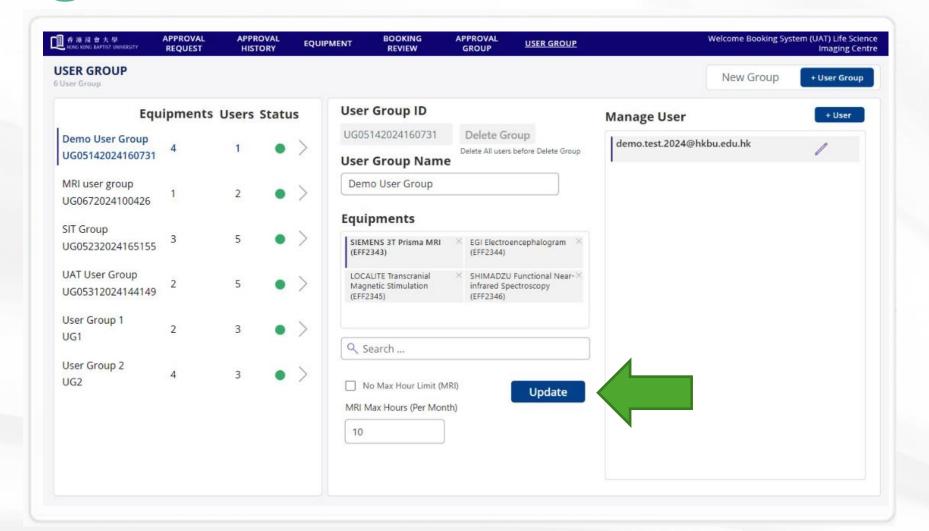








7 Click "Update" for saving the change





# 02 | Admin





2.6 | Create New User



Power Page Admin Page (User PC)

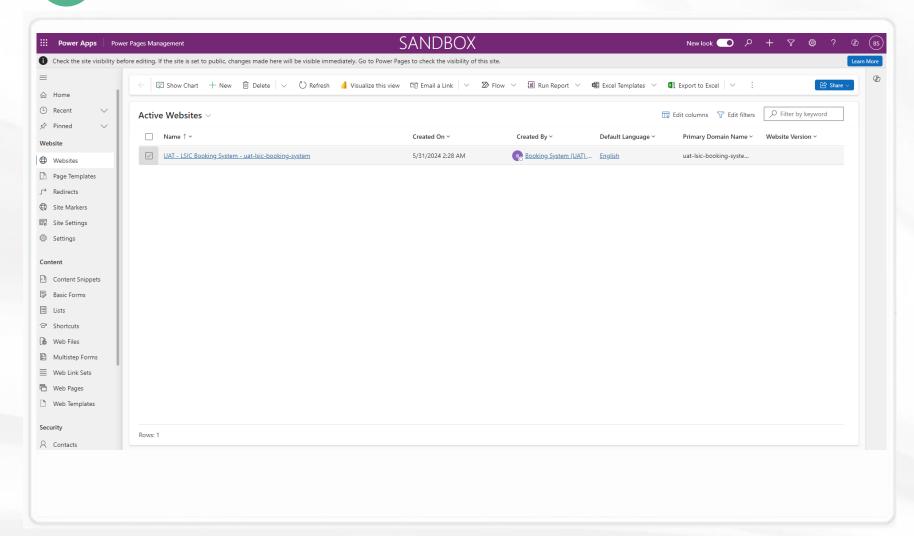




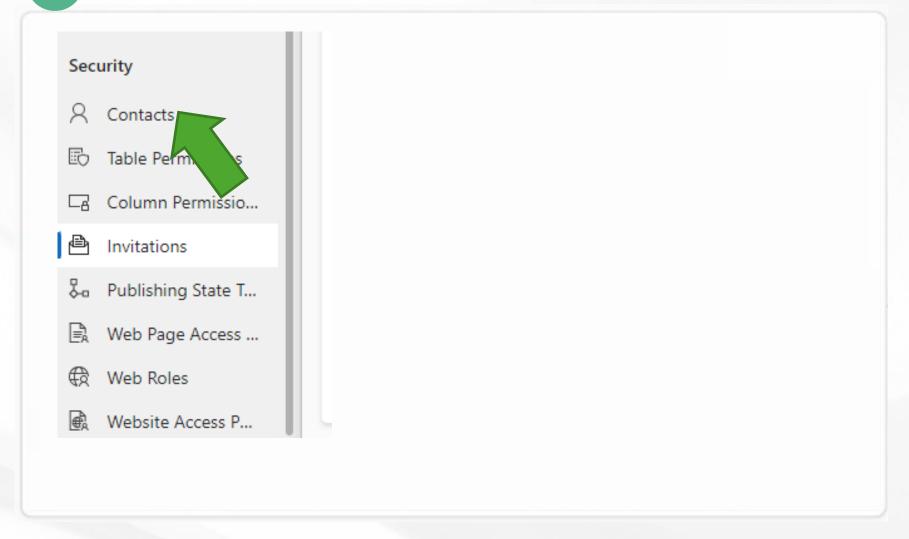




Go to Power Page Management Page (Link)



2 Click "Contacts" Tab







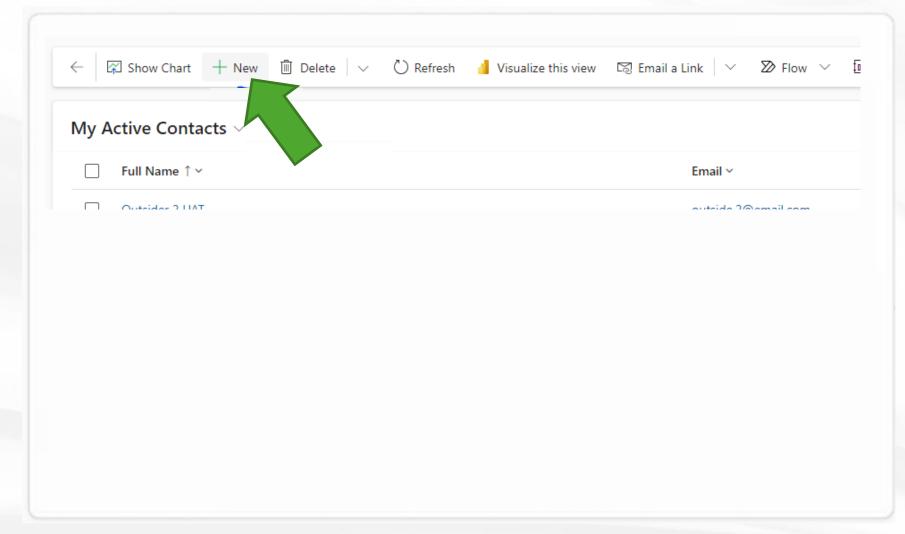




#### \* Required:

First Name, Last Name, Business Phone, Email, Street in Address

3 Create new User and select the equipment





In the New Contact, fill in the new user's information, then click "Save".

Contact · Portal Con General Details	tact (Enhanced)  Web Authentication Notes & Activities Preferences		Email Preferred Method of Contact B Owner System Life Science Imaging Centre Council Preferred Method of Contact Council Preferred Method Octob Council Preferred Method Octo
irst Name	*	Business Phone	*
Middle Name		Email	*
ast Name	*		
Address			
Address Type		City	* Hong Kong
Address Name		State/Province	
itreet	* 123 street	ZIP/Postal Code	
itreet 2		Country/Region	* Hong Kong SAR
Street 3		Phone	

\*\*Required:

First Name, Last Name, Business Phone, Email, Street in Address

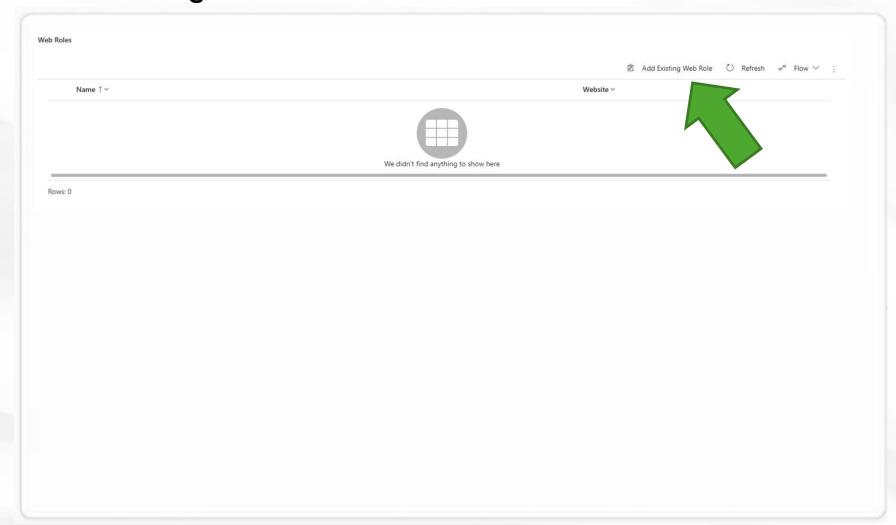




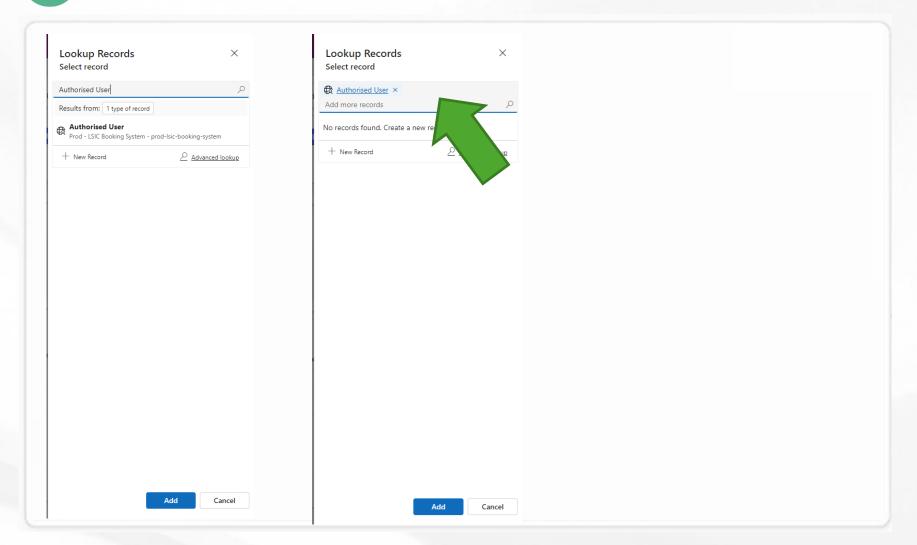




Scroll down to this tab in Contact, click "Add existing web role"



6 Enter "Authorised User" and click Add



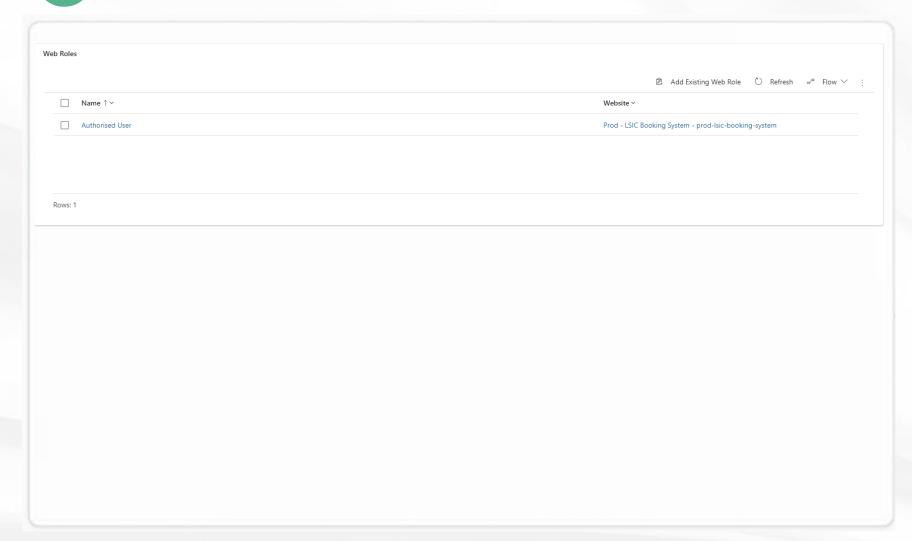




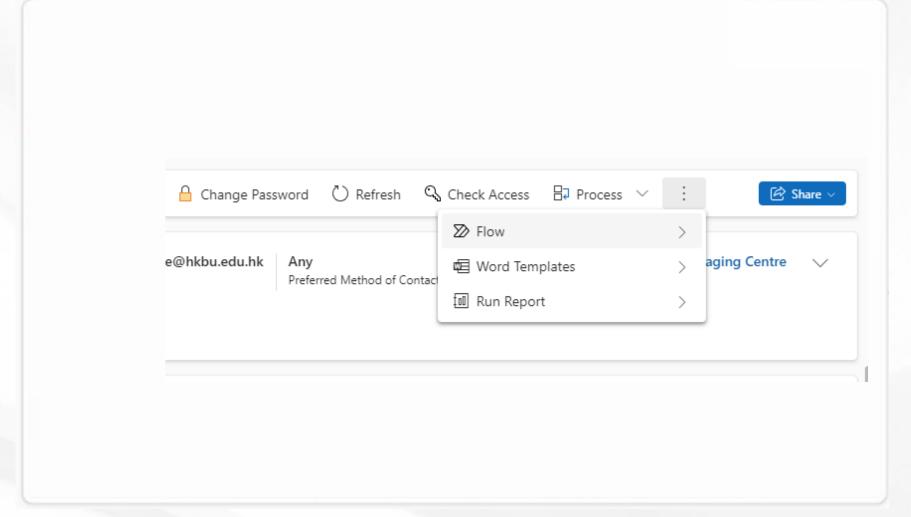




7 The Web Role is added



Click on the ": " icon on top of the contact form, then click on "Flow"



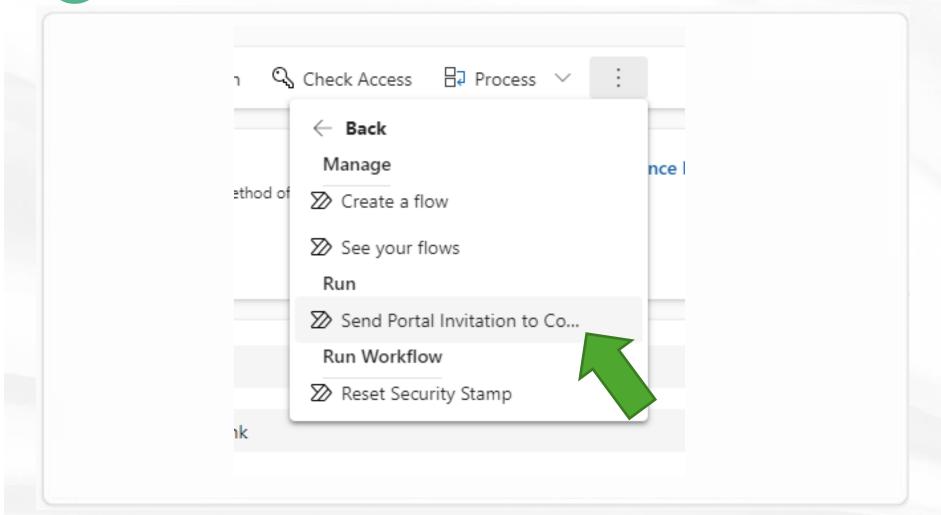




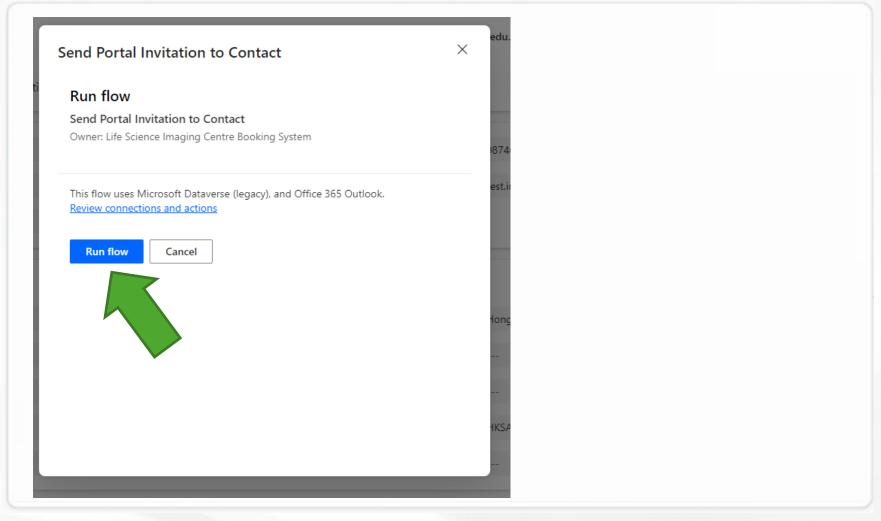




9 Click "Send Portal Invitation to Contact" Flow



10 Click "Run Flow"



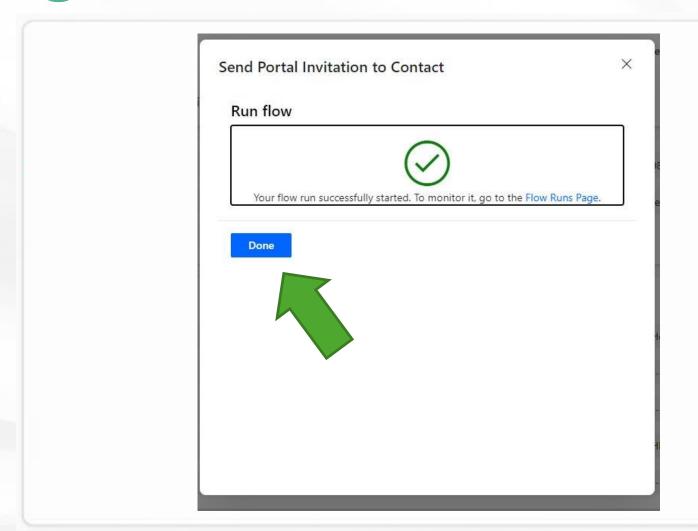




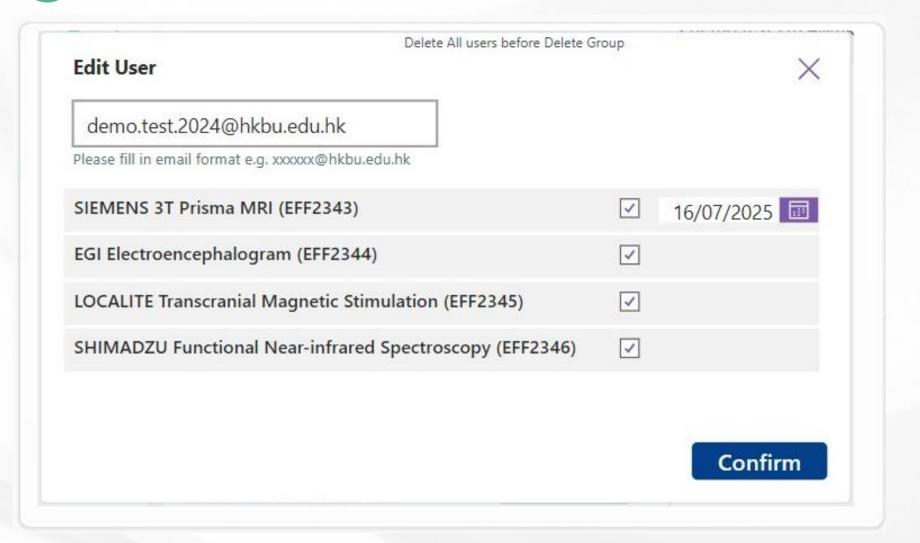




# Click "Done"



12 Go to Admin App, Add user into User Group on Admin Apps



\*\* Please refer to procedure provided before on Admin apps session

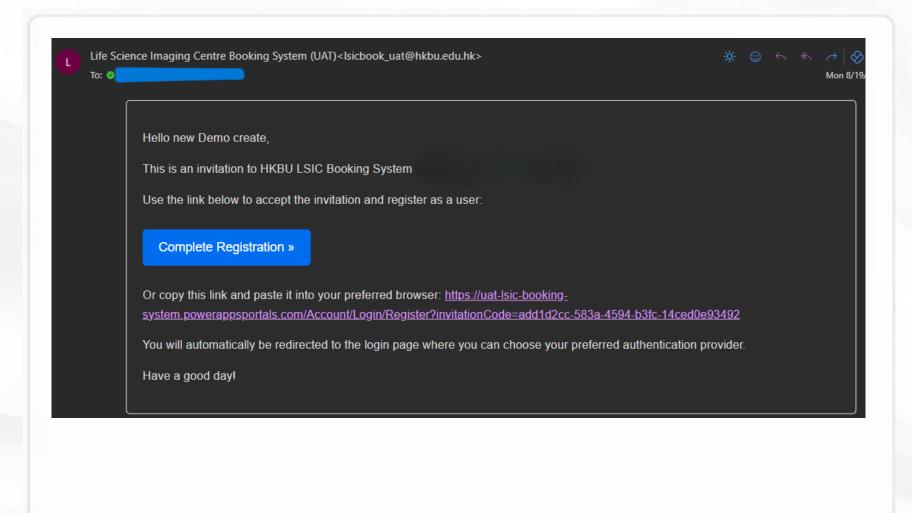








Invited user will receive an invitation Email with invitation link



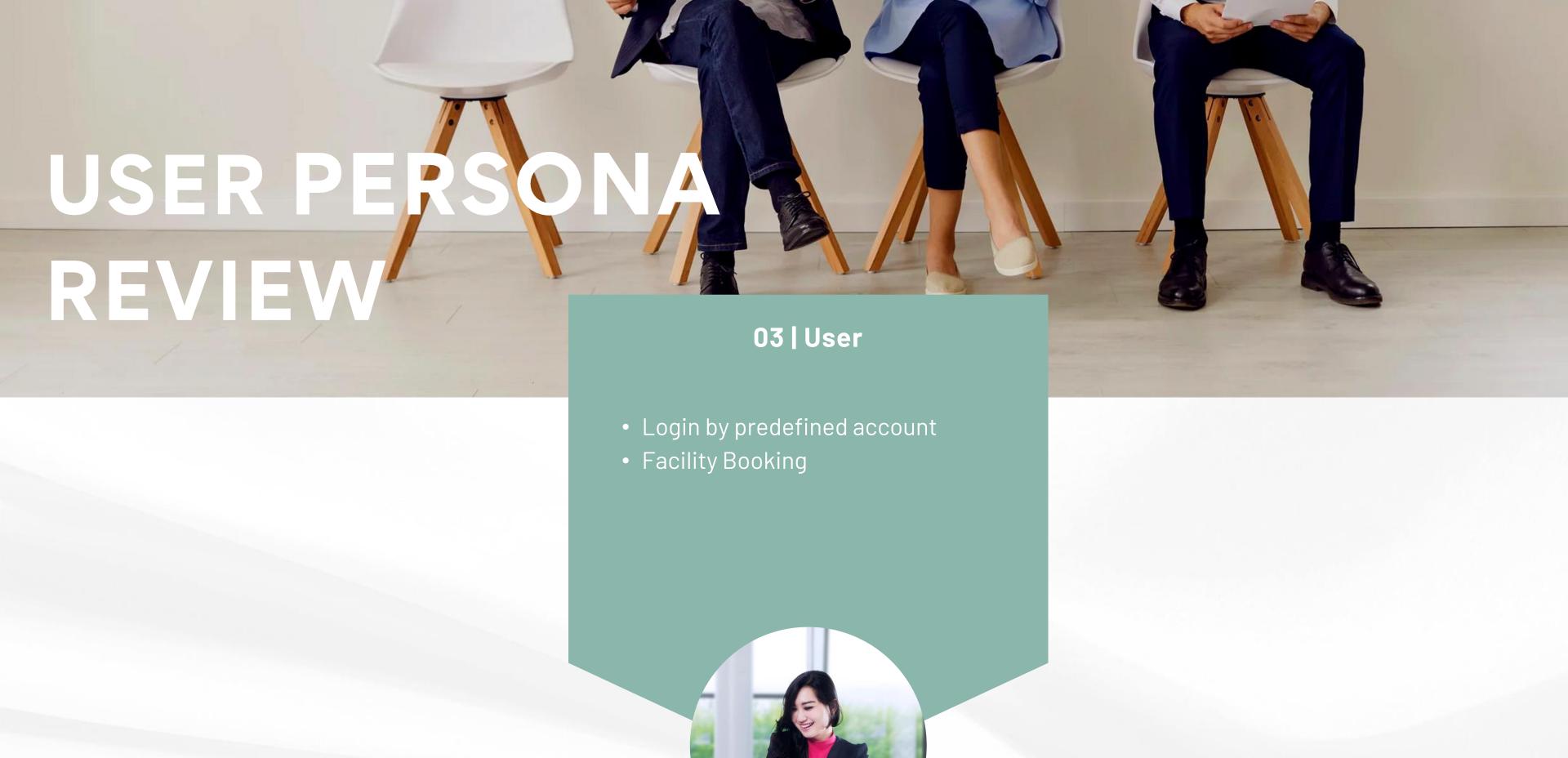
User click on the button or the link on the Email will take them to the first time login screen

D 香港浸會大學 HONG KONG BAPTIST UNIVERSITY Life Science Imaging €	Centre Booking System	Home   Booking History   Sign in
HONG KONG BAPTIST UNIVERSITY	Centre Booking System	
→3 Sign in Redeem invitation		
Redeeming code:		
gister for a new local account		
* Email		
* Username		
* Password		
* Confirm password		
	Register	





# LSIC FACILITY BOOKING SYSTEM USER GUIDE









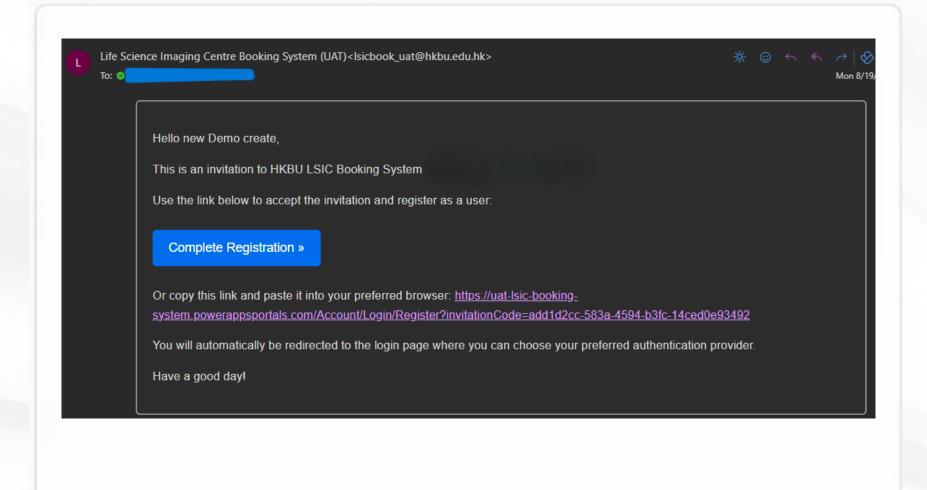
3.0 | First time login



LSIC frontend web (User PC)



Click on the button or use the link in the invitation Email send from LSIC Administrator



Fill in username and password to complete the sign up

D 香港沒會大學 Life Science Imaging (	Centre Booking System	Home Booking History Sign in
→ <b>)</b> Sign in Redeem invitation		
Redeeming code:		
egister for a new local account		
* Email		
* Username		
* Password		
* Confirm password		
	Register	





Set Username and password, after that click "Register"

→ Sign in Redeem invitation		
Redeeming code:		
Register for a new local account		
* Email		
* Username		
* Password		
* Confirm password		
	Register	









LSIC frontend web (User PC)





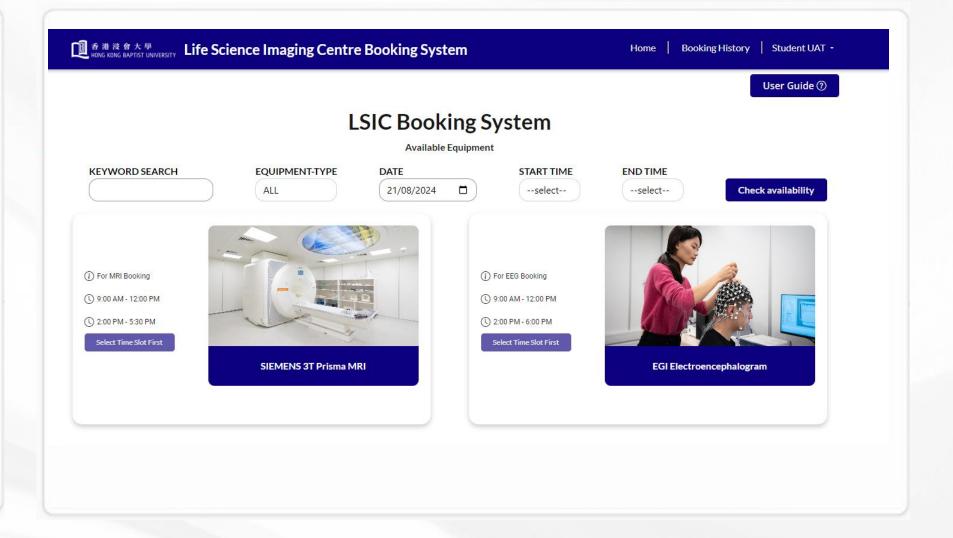
LSIC frontend web (User PC)



Open LSIC Frontend apps and Login with predefined account

→ Sign in Redeem invita	tion		
	Sign In		
	* Username		
	* Password		
	☐ Remen	mber me?	
	Sign in	n Forgot your password?	

2 Booking Page will show





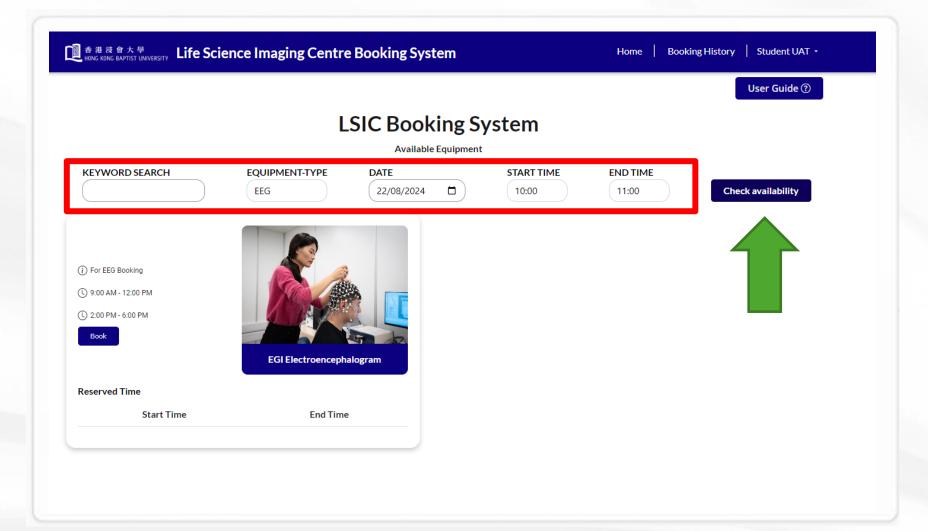




LSIC frontend web
(User PC)



Enter Keyword, Equipment type, Reservation Date, Start/End Time to check availability



There are 3 possible labels to indicate the equipment status







**HKBU Staff** 

or Student

## 3.1 | Create booking request



LSIC frontend web (User PC)

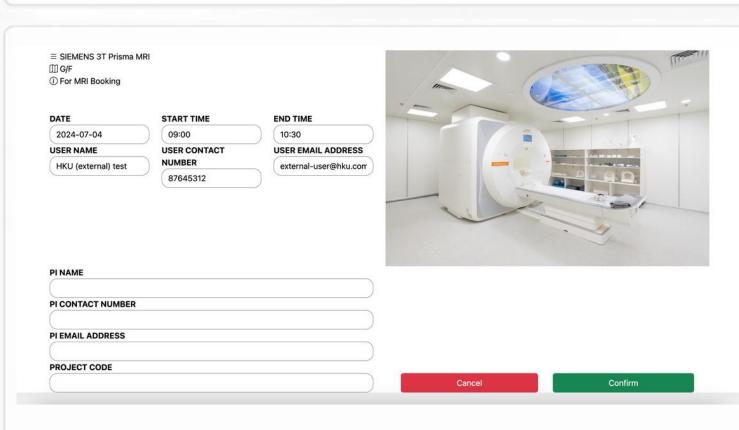


Click 'Book' and enter booking details. (The user interface will differ based on different sign-in roles)

Role

External User

≡ SIEMENS 3T Prisma MRI ① For MRI Booking DATE START TIME **END TIME** 2024-07-26 16:00 USER CONTACT NUMBER USER EMAIL ADDRESS 12345678 uat.student@hkbu.edu.h Collaborative BILLING ADDRESS abc building, 123 street, Hong Kong COST CODE PROJECT CODE BUDGET CONTROLLER/ENDORSER (I.E. PI SSOID) PI EMAIL ADDRESS







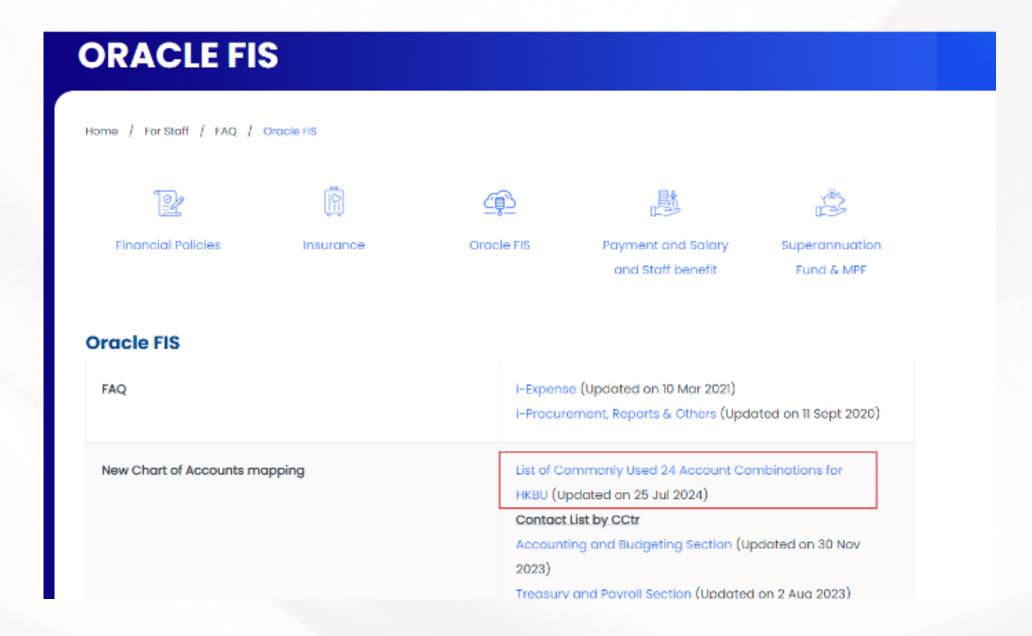


LSIC frontend web
(User PC)



# Cost Code (for 1. internal users and 2. collaborative project using HKBU funding only):

- The grant code that you use on oracle FIS system for reimbursement and payment.
- If you are not sure about your cost code, please refer to <u>https://fohome.hkbu.edu.hk/for-staff/faq/oracle-fis.html</u> ->New Chart of Accounts mapping-> List of Commonly Used 24 Account Combinations for HKBU to search for your cost code
- For details on the method of searching your FIS code, please make enquiry to <a href="mailto:fosys@hkbu.edu.hk">fosys@hkbu.edu.hk</a> or contact the responsible FO staff as listed in accounting and budgeting section.





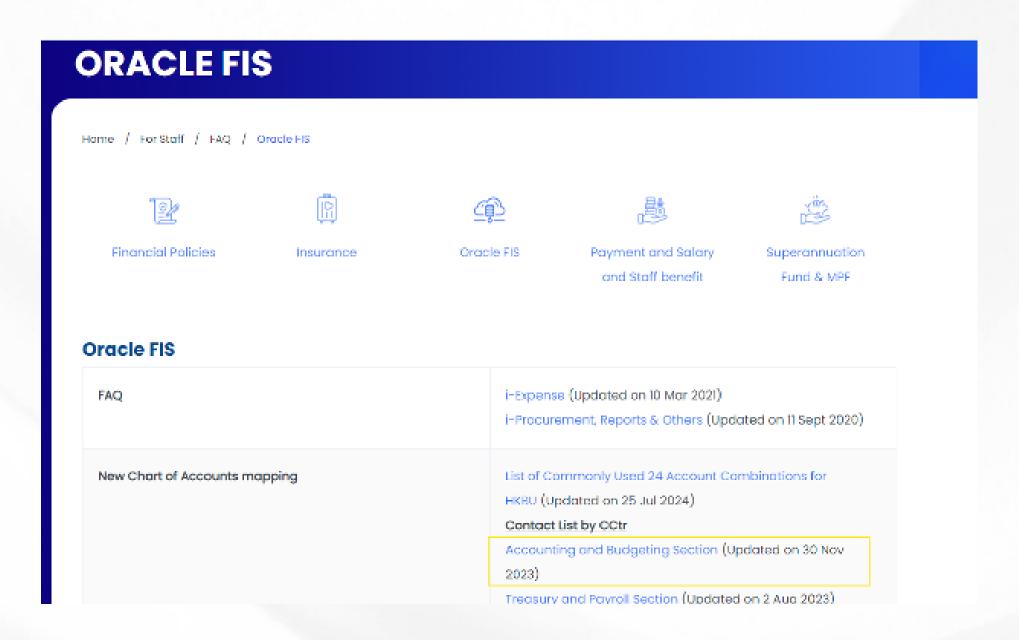


LSIC frontend web
(User PC)



#### Project code (for all users):

• Please quote the project reference number as listed in the project's ethics approval.



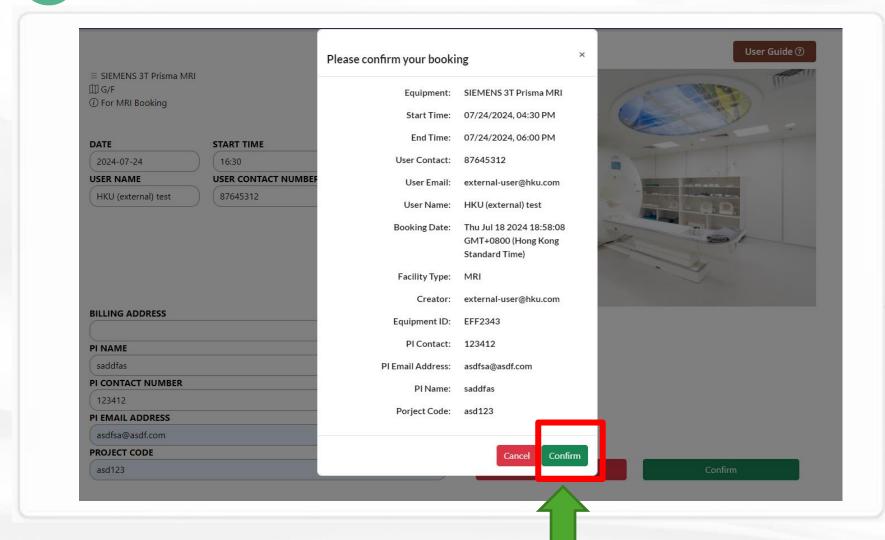
#### 3.1 | VMS Create New Appointment

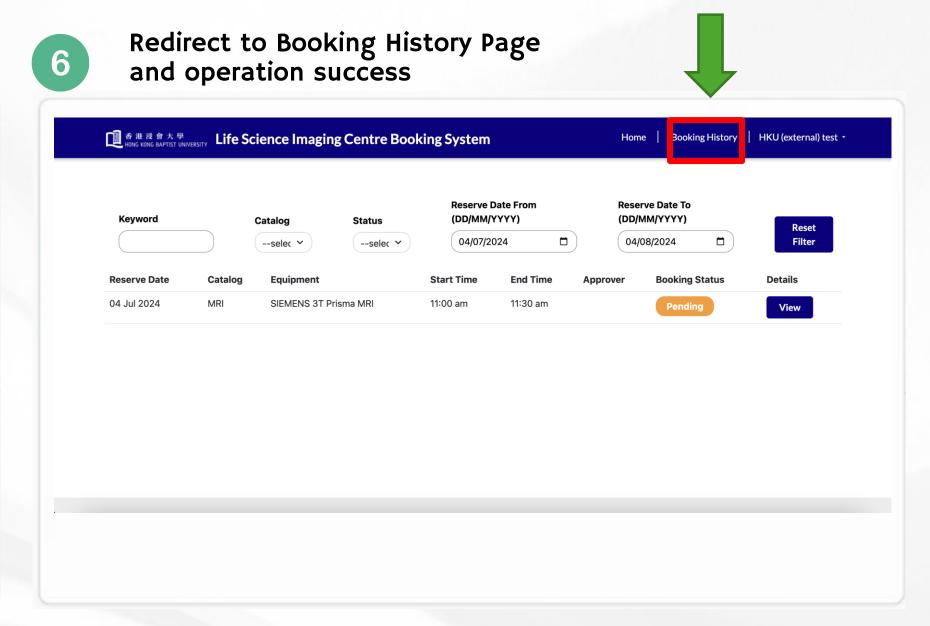






Check the booking details before submission











3.2 | Check booking request Status



LSIC frontend web (User PC)



# 3.2 | Check booking request Status



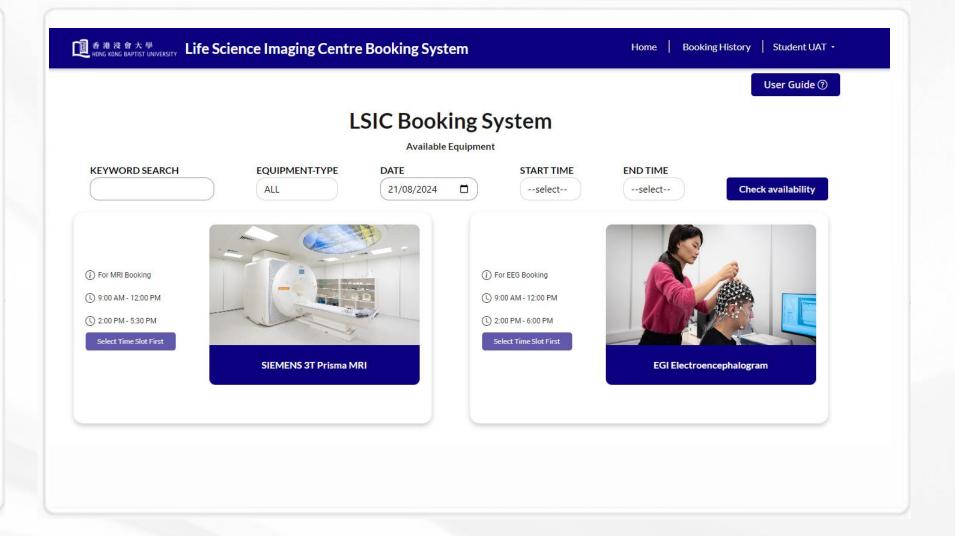
LSIC frontend web (User PC)



Open LSIC Frontend apps and Login with predefined account

→ Sign in Redeem invitati	on		
	Sign In		
	* Username		
	* Password		
	☐ Rememb		

2 Booking Page will show







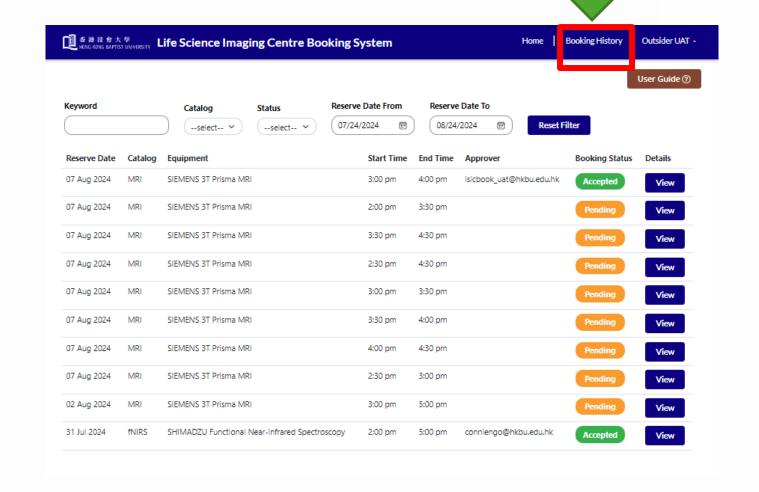
## 3.2 | Check booking request Status



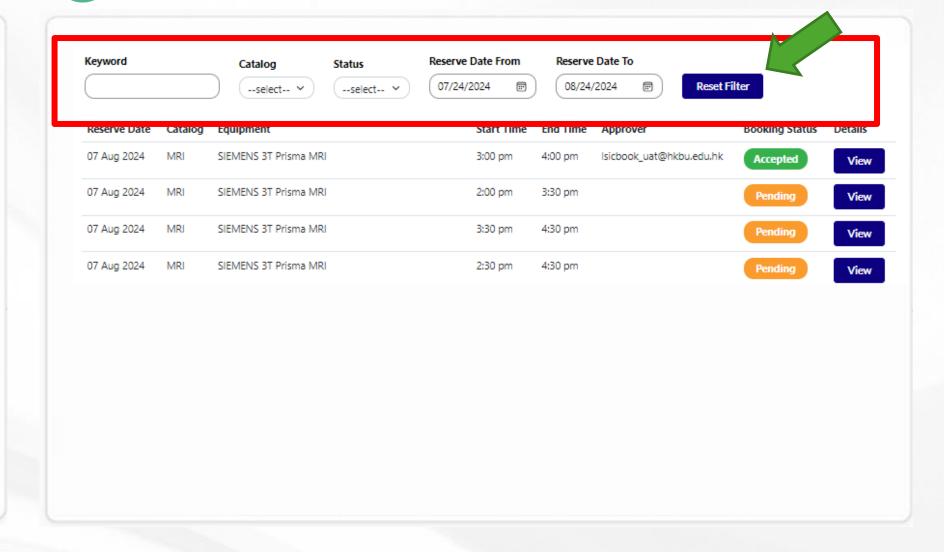
LSIC frontend web (User PC)



Click "Booking History" and the booking History will be show with status



4 Filter by Catalog, Status, Keyword and Datetime









3.3 | Review Personal information



LSIC frontend web (User PC)



### 3.3 | Review Personal information



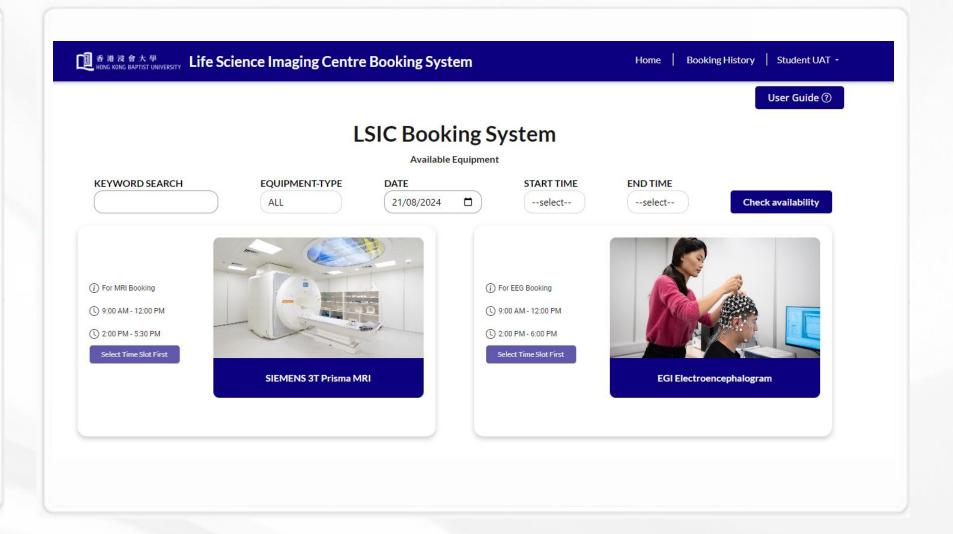
LSIC frontend web
(User PC)



Open LSIC Frontend apps and Login with predefined account

Sign in Redeem invita	ation		
	Sign In		
	* Username		
	* Password		
		☐ Remember me?	
		Sign in Forgot your password?	

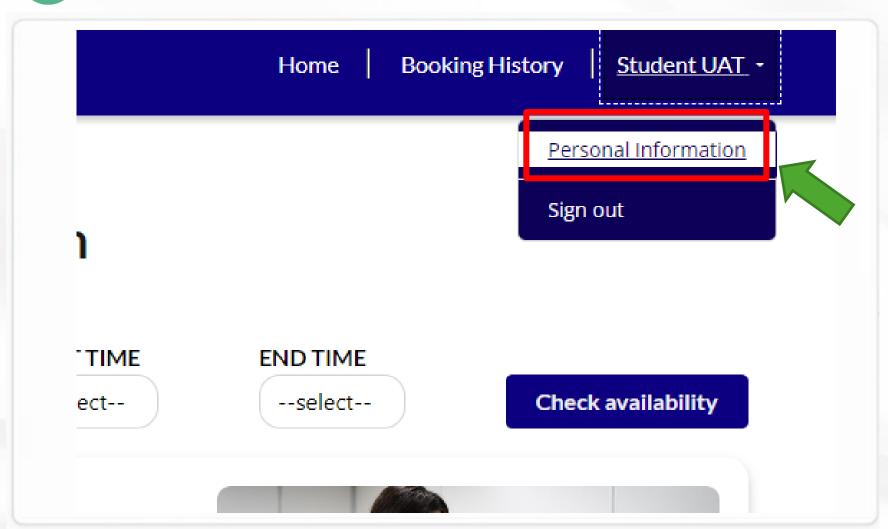
2 Booking Page will show







Click "Username" at Right corner, Click "Personal Information"



The personal information is shown. Please contact the LSIC booking system administrator if any data is incorrect.

